

Indonesia Daily Focus

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Market Index

| | Last Trade | Chg (%) | MoM | YoY |
|----------------|------------|---------|------|-------|
| JCI | 5,896.1 | -1.7 | -2.1 | -13.0 |
| MSCI Indonesia | 11.9 | -0.6 | -7.7 | -31.8 |
| MSCI EM | 1,706.4 | -2.8 | 0.2 | 42.9 |
| HANG SENG | 22,671.9 | -1.8 | -8.4 | -5.0 |
| KOSPI | 8,411.2 | -2.1 | -0.8 | 175.2 |
| FTSE | 10,508.0 | 0 | 1.2 | 19.7 |
| DJIA | 51,876.1 | -0.1 | 1.7 | 18.5 |
| NASDAQ | 25,297.6 | -0.2 | -6.0 | 25.1 |

Valuation

| 2026F | P/E (x) | P/B (x) | ROE (%) |
|-------|---------|---------|---------|
| JCI | 9.2 | 0.1 | 1.2 |

Key Rates

| | Last Trade | Chg (bps) | MoM | YoY |
|-------------|------------|-----------|-----|-----|
| BI 7-Day RR | 5.75 | 0 | 50 | 25 |
| 3yr | 7.19 | -2 | 54 | 97 |
| 10yr | 7.18 | -4 | 47 | 52 |

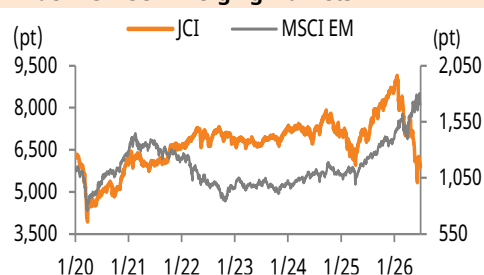
FX

| | Last Trade | Chg (%) | MoM | YoY |
|---------|------------|---------|-----|------|
| USD/IDR | 17,918.0 | 0.0 | 0.8 | 10.6 |
| USD/KRW | 1,535.2 | -0.5 | 2.1 | 13.4 |
| USD/JPY | 161.7 | 0.0 | 1.6 | 12.3 |
| USD/CNY | 6.8 | -0.2 | 0.2 | -5.2 |

Commodities

| | Last Trade | Chg (%) | MoM | YoY |
|----------|------------|---------|-------|------|
| WTI | 69.2 | -3.7 | -20.8 | 32.1 |
| Gold | 4,088.7 | 1.5 | -9.9 | 23.8 |
| Coal | 126.0 | -1.9 | -5.0 | 18.5 |
| Palm Oil | 4,504.0 | -0.2 | 1.7 | 14.3 |
| Rubber | 304.8 | -2.7 | 7.2 | 39.1 |
| Nickel | 16,699.0 | -0.7 | -12.0 | 10.8 |
| Copper | 13,270.0 | 1.4 | -2.6 | 34.0 |
| Tin | 50,553.0 | 0.3 | -8.0 | 49.3 |

JCI Index VS MSCI Emerging Markets



Market commentary - Indonesia equities lag globally as Rupiah weakness keeps BI on hawkish watch

Rully Arya Wisnubroto (rully.wisnubroto@miraeeasset.co.id)

Heading into the end of 1H26, the IHSX and LQ45 remain among the worst performing equity indices globally, down -31.8% and -31.0% YTD respectively, in line with a 7.5% YTD depreciation of the Rupiah against the USD. On Friday, the IHSX fell a further 1.7% to 5,896, while the Rupiah stayed under pressure, trading close to 17,900, reflecting persistent external headwinds and weak foreign inflows.

In the near term, market attention will focus on the release of June inflation and May trade balance data. We expect the trade surplus to remain solid at above USD1bn, supported by normalized oil and gas imports following April front loading, while inflation is likely to stay around 3.1% YoY. With Rupiah pressures still elevated and inflation not sufficiently dovish, we see no room for rate cuts and instead still assign a meaningful probability of a further BI Rate hike at the July policy meeting.

Bach Multi Global (BACH IJ/Not rated) - TOWR's Captive Power & Site-Service Arm Goes Public

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BACH is an integrated provider of power-generation equipment and telecom-infrastructure services with 25+ years of history, spanning diesel genset sale and rental (backup and prime power for tower sites and data centers), telecom infrastructure construction, and ongoing O&M. It sits in the picks-and-shovels layer of Indonesia's network build-out, soon to become TOWR's captive power and site-services arm.

BACH is offering 615mn new primary shares (15.06% of enlarged capital, nominal IDR50/sh) at IDR400-500/sh, raising gross IDR246-308bn (c.IDR305bn net at mid). The offer turns effective 29 June, with bookbuilding 1-3 July and IDX listing 7 July. At the band, BACH is valued at IDR1,634-2,042bn, or 10.5-13.1x FY25 P/E (11.8x mid), 8.0-9.6x EV/EBITDA and 3.0-3.8x P/B, broadly in line with the sector's 8.0x TTM EV/EBITDA. Proceeds skew 70/30: c.IDR213bn to genset working capital, c.IDR92bn to debt repayment.

The control story is pre-wired. On 7 Jan, BMSI and GTP signed an irrevocable option; on 13 Mar, GTP noticed exercise to buy 1.04bn shares, lifting GTP to 51.0% (2.1bn) and trimming BMSI to 26.8% (1.1bn), with implied buyout of c.IDR417-512bn. As a secondary transfer via negotiated market, shares outstanding (4.1bn) and float (15.1%) are unchanged. Control passes to the Hartono family, who also control Sarana Menara Nusantara (TOWR)/Protelindo.

Operating momentum is strong: net revenue rose to IDR1.7tr in FY25 (+39.7% YoY), net profit to IDR156bn (+97.6% YoY), with EBITDA margin at 14.4% (FY23: 8.1%), ROE 29.0% and ROIC 20.6%. Protelindo and SUPR contributed 28% of FY25 revenue, fitting TOWR's power-as-a-service push. Pro-forma into TOWR, group revenue rises 13.0% to IDR15.1tr, EBITDA 2.3% to IDR11.2tr, NPATMI 4.2% to IDR3.8tr, and net debt/EBITDA eases to 3.9x from 4.0x.

Local flash

MMIX: Multi Medika (MMIX) Prepares to Open Diaper Factory, Optimistic About Reducing Imports. PT Multi Medika Internasional Tbk (MMIX) is optimistic about strengthening its performance growth in 2026, following the positive results in the first quarter of 2026. MMIX President Director, Mengky Mangarek, stated that The company will open a baby diaper factory, which is expected to increase revenue and profitability. This step is also taken to maintain product quality, ensure supply chain security, reduce dependence on imports, and mitigate currency exchange risks, while strengthening the domestic manufacturing industry. In terms of product innovation, MMIX is expanding its product categories through the launch of various new products, including Mini Wet Wipes, Travel Tissues, and Adult Diapers in the second half of 2026. As part of its business development strategy, the company has established a strategic partnership with a national distributor to expand distribution reach throughout Indonesia. (Idxchannel)

SOCI: SOCI Achieves idBBB+ Rating with a Stable Outlook. Rating agency Pefindo assigned an idBBB+ rating with a stable outlook to PT Soechi Lines Tbk (SOCI). "SOCI's rating reflects its strong market position in the tanker segment, integrated shipping business operations, and strong financial flexibility, but is constrained by limited ability to increase margins and high leverage," Pefindo reported on Friday (June 26, 2026). Meanwhile, the planned Sukuk I issuance in 2026 with a maximum value of IDR 3 trillion also received an idAAA(sy)(sf) rating. The proceeds from the Sukuk issuance will be used to refinance a portion of the Company's bank loans and for capital expenditures. This Sukuk is supported by a subordinated credit facility from PT Sarana Multi Infrastruktur (Persero) (SMI, idAAA/Stable). (Idxchannel)

AKRA: AKRA Transfers 181 Million Treasury Shares to Arthakencana Rayatama. PT AKR Corporindo Tbk (AKRA) completed the transfer of all treasury stock. This was done after completing the MESOP Program and selling the remaining treasury shares to the controlling shareholder. Under the program, 156.5 million shares were approved for transfer to MESOP participants. Of these, 155.3 million shares were exercised through MESOP Phases I, II, IIIA, and IIIB. After the MESOP, AKRA still holds 181.005 million treasury shares, including 1.2 million unexercised shares under the program. (Idxchannel)

LSIP: LSIP Distributes Dividends with a Payout Ratio of 29.99 Percent, Here's the Shareholders' Share. The Annual General Meeting of Shareholders (AGM) of PT PP London Sumatra Indonesia Tbk (LSIP) approved the distribution of a final cash dividend of IDR 83 per share, equivalent to IDR 566.06 billion, for the 2025 financial year. This value reflects a dividend payout ratio of 29.99 percent of the current year's net profit attributable to owners of the parent entity, amounting to IDR 1.98 trillion. This approval was obtained at the LSIP Annual General Meeting of Shareholders held in Jakarta on Thursday (June 25, 2026). The dividend will be paid using the company's net profit for the 2025 financial year. With this dividend distribution, LSIP's controlling shareholder, PT Salim Ivomas Pratama Tbk (SIMP), is expected to receive dividends of IDR 336.85 billion. (Idxchannel)

Technical analysis

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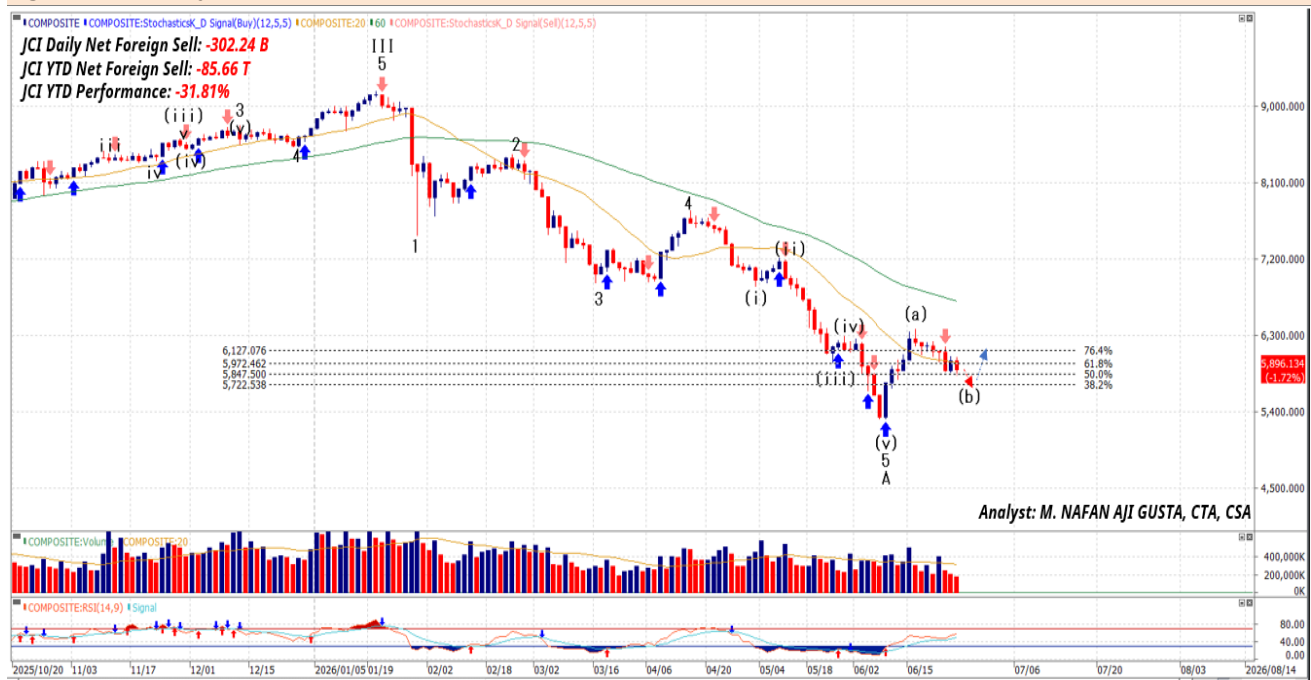
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Jakarta Composite Index (JCI) – Restricted downside potential

Support: 5,848 & 5,723

Resistance: 5,972 & 6,127

Figure 1. JCI, Daily



Source: Mirae Asset Sekuritas Indonesia Research

JCI Daily, 5,896.134 (-1.72%); ACTION: Focus on selected stocks with solid fundamentals; Focus on undervalued stocks; Focus on stocks showing signs of reversal, and; Utilize risk management with discipline. The JCI is potentially establishing a restricted downside since “wave (b)” exists. Based on the indicators, Stochastics K_D signal is negative, and volume decreases, yet RSI signal is still positive.

Bank Central Asia (BBCA) – Uptrend potential

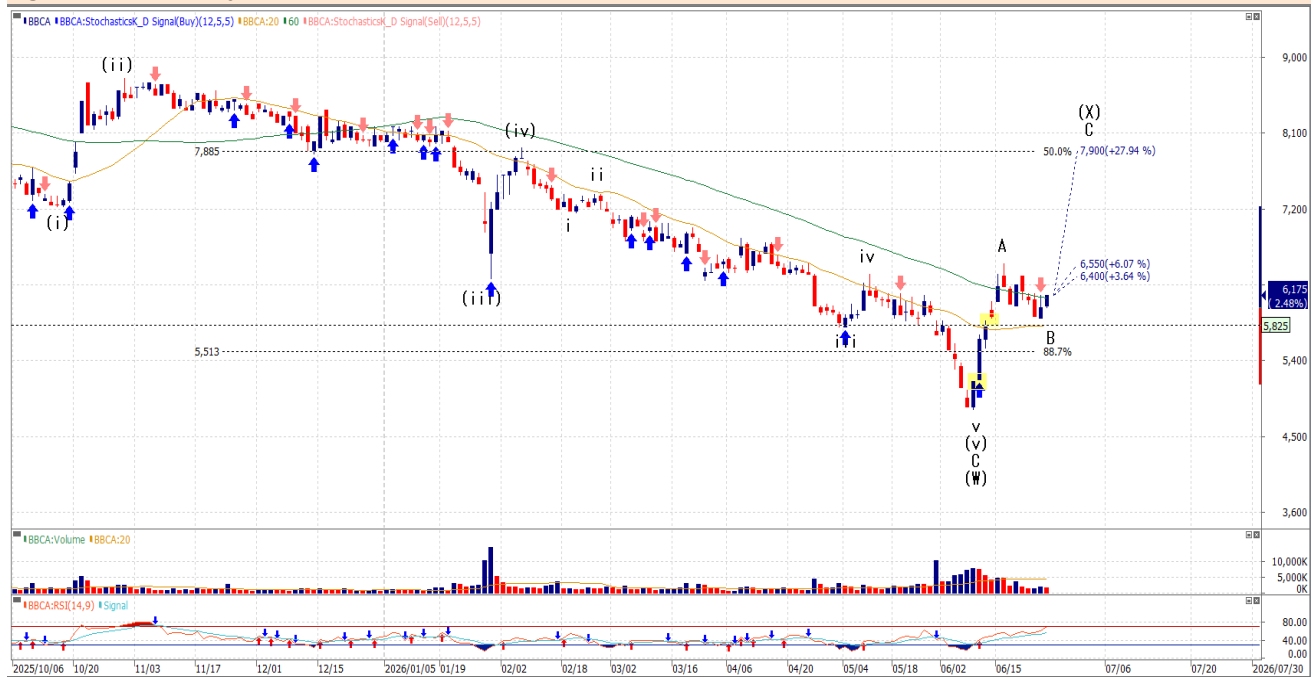
TP1: 6,400 (+3.64%)

TP2: 6,550 (+6.07%)

TP3: 7,900 (+27.94%)

Support: 5,825 & 5,525

Figure 2. BBCA, Daily



Source: Mirae Asset Sekuritas Indonesia Research

BBCA Daily, 6,175 (+2.48%); ACTION: ACCUMULATIVE BUY (MARGINABLE STOCK); especially with entry level area around 5,825 – 6,325. BBCA is escalating towards “wave C / (X)” from “wave B” amid uptrend potential. In addition, RSI signal is positive.

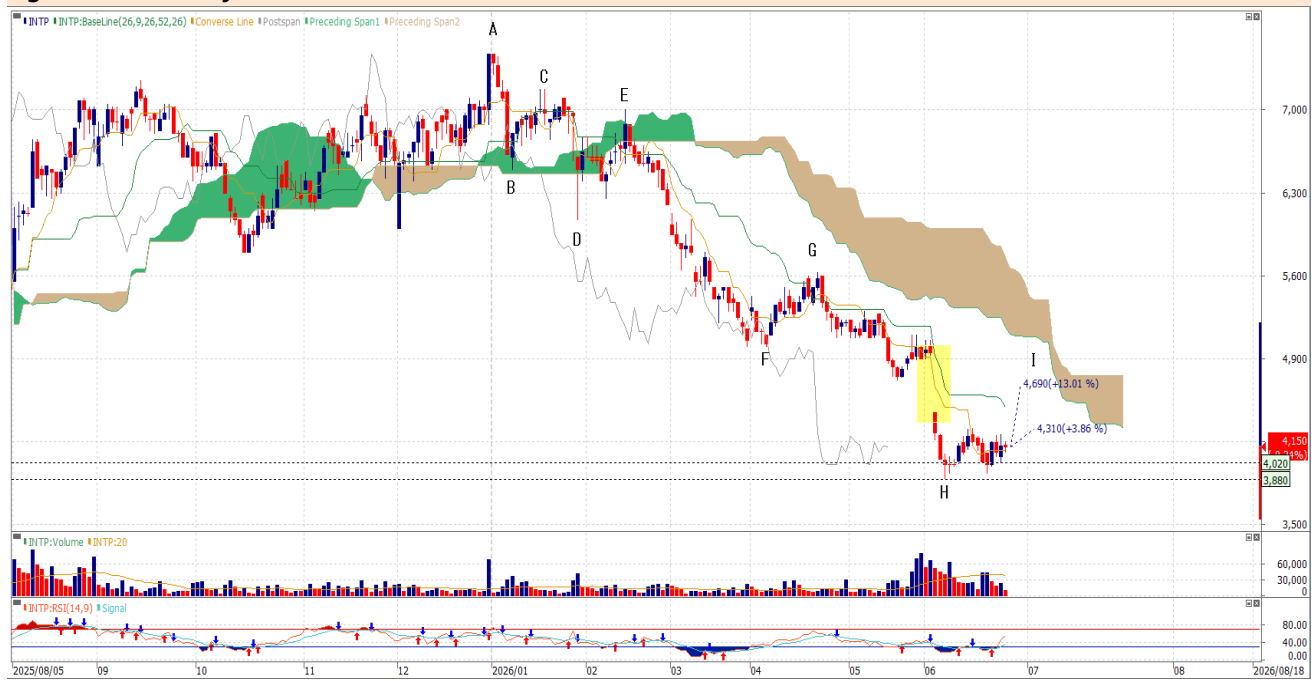
Indocement Tunggal Prakarsa (INTP) – Pullback potential

TP1: 4,310 (+3.86%)

TP2: 4,690 (+13.01%)

Support: 4,020 & 3,880

Figure 3. INTP, Daily



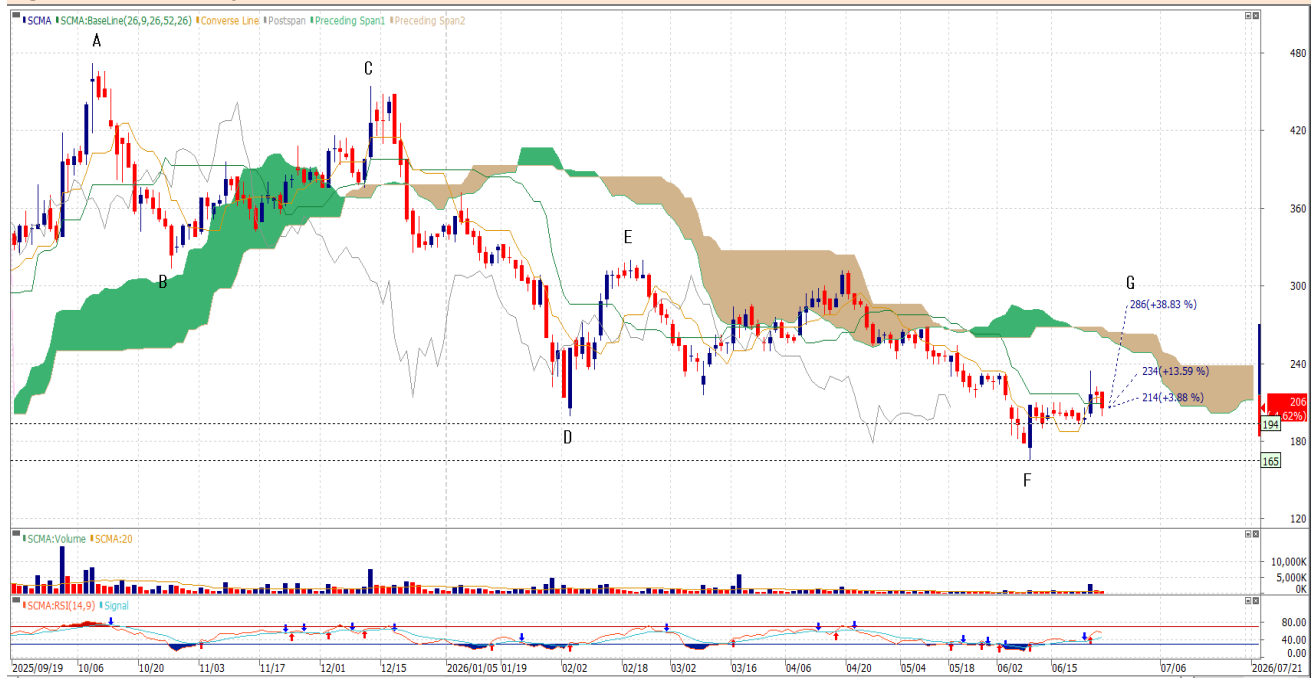
Source: Mirae Asset Sekuritas Indonesia Research

INTP Daily, 4,150 (-0.24%); ACTION: BUY (MARGINABLE STOCK); especially with entry level area around 4,020 – 4,220. INTP is potentially escalating towards “point I” amid pullback potential. In addition, RSI signal is positive and forming a bullish divergence.

Surya Citra Media (SCMA) - Pullback potential

TP1: 214 (+3.88%)
TP2: 234 (+13.59%)
TP2: 286 (+38.83%)
Support: 194 & 165

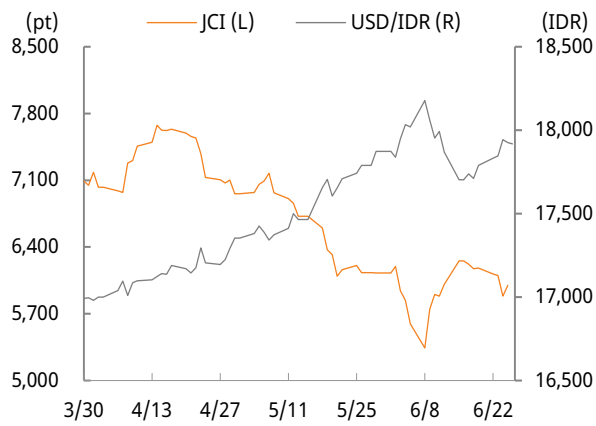
Figure 4. SCMA, Daily



Source: Mirae Asset Sekuritas Indonesia Research

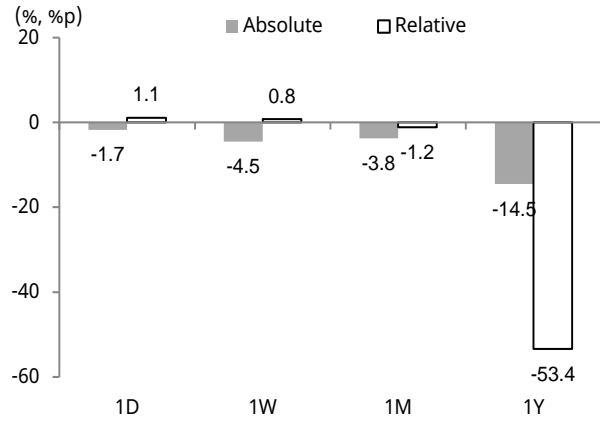
SCMA Daily, 206 (-4.62%); ACTION: ACCUMULATIVE BUY (MARGINABLE STOCK); especially with entry level area around 194 – 210. SCMA is pushing towards “point G” amid pullback potential. Meanwhile, tenkan sen is above kijun sen, while the RSI signal is positive.

Figure 5. JCI vs. USD/IDR



Source: Mirae Asset Sekuritas Indonesia Research

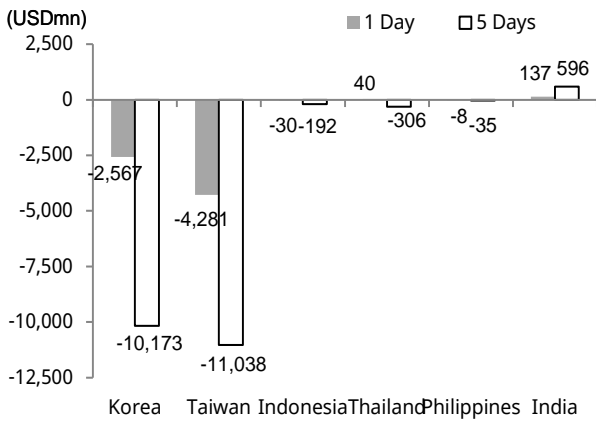
Figure 6. JCI performance (absolute vs. relative)



Note: Relative to MSCI EM Index

Source: Mirae Asset Sekuritas Indonesia Research

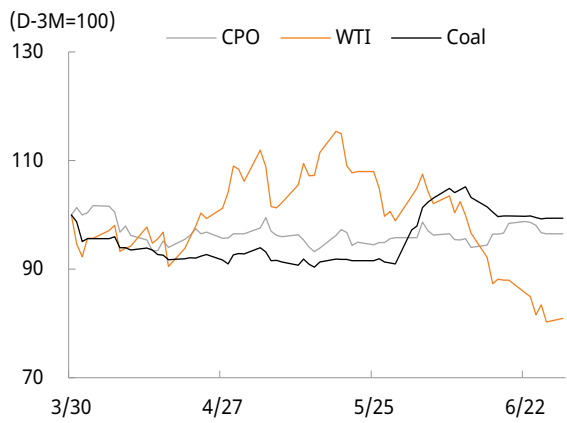
Figure 7. Foreigner's net purchase (EM)



Note: The latest figure for India is Jun 24th, 2026

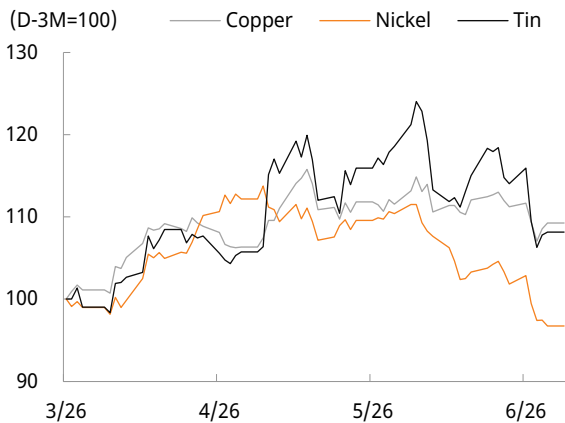
Source: Mirae Asset Sekuritas Indonesia Research

Figure 8. Energy price



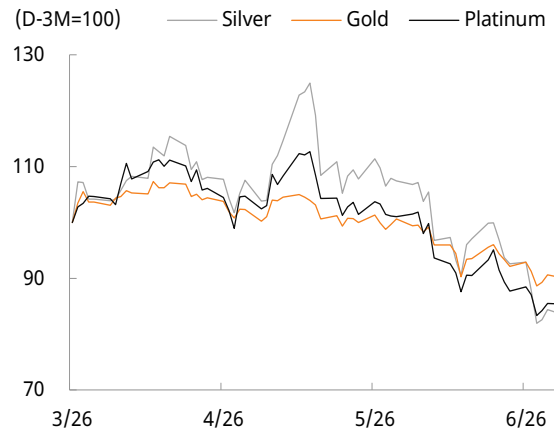
Source: Mirae Asset Sekuritas Indonesia Research

Figure 9. Non-ferrous metal price



Source: Mirae Asset Sekuritas Indonesia Research

Figure 10. Precious metal price



Source: Mirae Asset Sekuritas Indonesia Research

Table. Key valuation metrics

| Company Name | Ticker | Price (IDR) | Market Cap (IDRbn) | Price Performance (%) | | | | P/E(X)* | | P/B(X)* | | ROE(%)* | |
|---|--------|----------------|-----------------------|-----------------------|-------|-------|-------|---------|------|---------|------|---------|-------|
| | | | | 1D | 1W | 1M | 1Y | FY26 | FY27 | FY26 | FY27 | FY26 | FY27 |
| Jakarta Composite Index | JCI | 5,896 | 10,141,177 | -1.7 | -4.5 | -3.8 | -14.5 | 9.2 | 8.1 | 0.1 | 0.1 | 1.2 | 1.3 |
| Financials | | | | | | | | | | | | | |
| Bank Central Asia Tbk PT | BBCA | 6,175 | 761,223 | 2.5 | -2.0 | 8.3 | -28.6 | 17.3 | 13.2 | 3.5 | 2.7 | 21.1 | 21.1 |
| Bank Rakyat Indonesia Persero Tbk PT | BBRI | 2,870 | 434,974 | 0.7 | -2.0 | -2.7 | -25.1 | 9.7 | 7.7 | 1.7 | 1.3 | 17.7 | 17.7 |
| Bank Mandiri Persero Tbk PT | BMRI | 3,990 | 372,400 | -0.3 | -7.4 | -2.2 | -20.6 | 8.5 | 7.3 | 1.6 | 1.3 | 19.5 | 17.8 |
| Bank Tabungan Negara Persero Tbk PT | BBTN | 1,110 | 15,578 | -0.9 | -9.4 | -12.6 | -3.5 | 4.7 | 4.8 | 0.5 | 0.4 | 10.2 | 9.3 |
| Bank Negara Indonesia Persero Tbk PT | BBNI | 3,320 | 123,827 | -0.9 | -9.5 | -10.3 | -19.4 | 8.1 | 6.1 | 0.9 | 0.7 | 12.0 | 12.3 |
| Consumer Non-Cyclicals | | | | | | | | | | | | | |
| Unilever Indonesia Tbk PT | UNVR | 1,730 | 66,000 | -0.3 | 2.7 | 1.2 | 18.5 | 28.0 | 13.1 | 22.1 | 21.1 | 230.7 | 172.0 |
| Hanjaya Mandala Sampoerna Tbk PT | HMSP | 655 | 76,188 | -2.2 | 1.6 | -5.8 | 9.2 | 12.7 | 10.6 | 3.0 | 2.7 | 23.3 | 23.2 |
| Charoen Pokphand Indonesia Tbk PT | CPIN | 3,160 | 51,818 | -1.6 | -4.8 | -26.0 | -32.0 | 13.1 | 11.6 | 2.2 | 1.6 | 17.5 | 14.5 |
| Indofood CBP Sukses Makmur Tbk PT | ICBP | 6,600 | 76,969 | -1.9 | -1.5 | -7.0 | -35.0 | 10.4 | 8.3 | 1.9 | 1.5 | 19.1 | 18.6 |
| Gudang Garam Tbk PT | GGRM | 16,550 | 31,844 | -2.1 | -0.5 | -2.6 | 82.4 | 17.3 | 18.3 | 0.4 | 0.5 | 2.5 | 2.9 |
| Mayora Indah Tbk PT | MYOR | 1,870 | 41,811 | -1.3 | -6.0 | 1.6 | -11.0 | 16.6 | 15.3 | 2.6 | 2.3 | 16.4 | 15.4 |
| Indofood Sukses Makmur Tbk PT | INDF | 6,725 | 59,048 | 0.0 | 0.0 | -2.9 | -16.5 | 5.6 | 5.5 | 0.8 | 0.8 | 15.5 | 14.9 |
| Japfa Comfeed Indonesia Tbk PT | JPFA | 1,965 | 23,043 | -2.2 | 1.8 | -19.8 | 31.4 | 7.6 | 6.5 | 1.6 | 1.3 | 23.5 | 20.5 |
| Astra Agro Lestari Tbk PT | AALI | 5,875 | 11,308 | -2.9 | -4.9 | -9.3 | 0.0 | 9.6 | 7.5 | 0.6 | 0.5 | 6.4 | 6.5 |
| Basic Materials | | | | | | | | | | | | | |
| Barito Pacific Tbk PT | BRPT | 1,465 | 137,340 | -7.3 | -13.8 | -24.5 | -8.2 | 37.4 | 20.5 | 8.2 | 3.7 | 24.7 | 27.4 |
| Aneka Tambang Tbk | ANTM | 2,710 | 65,123 | -1.1 | -12.0 | -6.6 | -7.8 | 10.5 | 8.6 | 2.1 | 1.8 | 21.6 | 22.1 |
| Semen Indonesia Persero Tbk PT | SMGR | 1,465 | 9,891 | -1.3 | 1.7 | -13.3 | -43.2 | 94.3 | 34.6 | 0.4 | 0.2 | 0.4 | 0.7 |
| Vale Indonesia Tbk PT | INCO | 4,450 | 46,902 | -1.8 | -12.3 | -5.9 | 37.8 | 43.0 | 31.2 | 1.2 | 0.9 | 2.8 | 2.8 |
| Indocement Tunggal Prakarsa Tbk PT | INTP | 4,150 | 14,590 | -0.2 | 3.2 | -15.3 | -21.3 | 11.1 | 8.0 | 1.1 | 0.6 | 9.9 | 7.9 |
| Infrastructures | | | | | | | | | | | | | |
| Telkom Indonesia Persero Tbk PT | TLKM | 2,480 | 245,674 | -0.8 | -3.9 | -18.2 | -8.5 | 19.4 | 11.4 | 2.6 | 1.7 | 13.5 | 14.7 |
| Indosat Tbk PT | ISAT | 1,750 | 56,439 | -0.8 | 0.9 | -19.0 | -16.3 | 13.6 | 11.8 | 2.1 | 1.6 | 15.8 | 13.4 |
| XL Axiata Tbk PT | EXCL | 2,480 | 45,136 | -1.6 | -3.9 | -12.4 | 10.7 | N/A | N/A | 2.3 | 1.4 | -15.8 | -7.6 |
| Pertamina Geothermal Energy Tbk PT | PGEO | 850 | 35,615 | -1.2 | -5.0 | -5.0 | -35.8 | N/A | N/A | N/A | N/A | N/A | N/A |
| Jasa Marga Persero Tbk PT | JSMR | 2,940 | 21,338 | -7.0 | 14.4 | -2.3 | -17.9 | N/A | N/A | N/A | N/A | N/A | N/A |
| PP Persero Tbk PT | PTPP | 181 | 1,167 | -4.2 | -3.2 | -10.4 | -57.5 | N/A | N/A | 0.8 | N/A | -97.6 | N/A |
| Adhi Karya Persero Tbk PT | ADHI | 155 | 1,303 | -2.5 | -3.7 | -7.7 | -33.8 | N/A | N/A | 0.8 | N/A | -96.3 | N/A |
| Industrials | | | | | | | | | | | | | |
| Astra International Tbk PT | ASII | 4,760 | 192,702 | -3.3 | -1.0 | -4.8 | 7.0 | 8.3 | 6.0 | 1.2 | 0.8 | 14.8 | 14.5 |
| United Tractors Tbk PT | UNTR | 22,600 | 84,301 | 0.4 | -0.3 | -1.4 | 7.1 | 7.2 | 5.2 | 1.1 | 0.8 | 15.5 | 16.1 |
| Energy | | | | | | | | | | | | | |
| Adaro Energy Tbk PT | ADRO | 2,250 | 66,127 | -1.7 | 1.4 | -2.2 | 25.7 | 7.1 | 11.5 | 0.7 | 1.0 | 9.5 | 8.4 |
| Bukit Asam Tbk PT | PTBA | 2,360 | 27,189 | -0.4 | -6.7 | -15.1 | -1.7 | 9.1 | 12.1 | 1.2 | 1.2 | 13.0 | 11.0 |
| Properties & Real Estate | | | | | | | | | | | | | |
| Bumi Serpong Damai Tbk PT | BSDE | 555 | 11,750 | -2.6 | 0.0 | -11.9 | -28.8 | 7.4 | 4.5 | 0.4 | 0.3 | 6.0 | 5.1 |
| Pakuwon Jati Tbk PT | PWON | 246 | 11,847 | 0.0 | -3.1 | -15.2 | -33.9 | 6.9 | 4.8 | 0.7 | 0.5 | 10.9 | 9.8 |
| Ciputra Development Tbk PT | CTRA | 565 | 10,473 | -2.6 | 2.7 | -12.4 | -40.8 | 5.8 | N/A | 0.6 | 0.4 | 11.6 | 10.4 |
| Summarecon Agung Tbk PT | SMRA | 276 | 4,556 | -2.8 | -6.1 | -3.5 | -25.4 | 8.2 | N/A | 0.5 | 0.4 | 6.8 | 7.9 |
| Technology | | | | | | | | | | | | | |
| DCI Indonesia Tbk PT | DCII | 182,000 | 433,842 | -3.7 | -3.7 | -6.7 | 18.2 | 476.2 | N/A | 122.3 | N/A | 29.5 | N/A |
| Transportation & Logistic | | | | | | | | | | | | | |
| Garuda Indonesia Persero Tbk PT | GIAA | 53 | 21,576 | 1.9 | -8.6 | -8.6 | -24.3 | N/A | N/A | 290.8 | N/A | N/A | N/A |
| Adi Sarana Armada Tbk PT | ASSA | 610 | 2,252 | 0.0 | -4.7 | -4.7 | -17.0 | 9.9 | 5.2 | 1.9 | 1.0 | 20.1 | 19.1 |
| Healthcare | | | | | | | | | | | | | |
| Kalbe Farma Tbk PT | KLBF | 790 | 36,983 | 1.3 | 12.9 | 2.6 | -47.9 | 15.0 | 10.4 | 2.3 | 1.5 | 15.9 | 14.7 |
| Mitra Keluarga Karyasehat Tbk PT | MIKA | 1,700 | 23,643 | -2.0 | 6.3 | 4.9 | -30.9 | 24.3 | 18.1 | 4.6 | 3.3 | 19.8 | 18.7 |
| Industri Jamu dan Farmasi Sido Muncul Tbk | SIDO | 374 | 11,220 | 0.0 | 0.0 | -2.6 | -23.0 | 13.1 | 9.2 | 5.1 | 3.2 | 37.2 | 34.8 |
| Siloam International Hospitals Tbk PT | SILO | 2,110 | 27,443 | -1.9 | -2.8 | -10.6 | -3.7 | 32.0 | 26.0 | 3.7 | 2.9 | 12.2 | 11.0 |
| Medikaloka Hermina Tbk PT | HEAL | 855 | 13,138 | -2.8 | -3.4 | -9.5 | -39.8 | 48.4 | 27.3 | 3.7 | 2.5 | 8.5 | 9.5 |
| Consumer Cyclicals | | | | | | | | | | | | | |
| Ace Hardware Indonesia Tbk PT | ACES | 336 | 5,752 | -0.6 | -8.2 | -3.4 | -32.0 | 10.5 | 7.9 | 1.1 | 0.9 | 10.3 | 11.0 |
| Surya Citra Media Tbk PT | SCMA | 206 | 15,238 | -4.6 | 3.0 | -8.8 | 40.1 | 27.8 | N/A | 3.3 | N/A | 11.0 | 9.7 |
| Media Nusantara Citra Tbk PT | MNCN | 200 | 3,010 | -2.0 | -3.8 | -5.7 | -16.7 | 2.6 | N/A | 0.2 | N/A | 6.1 | N/A |
| Mitra Adiperkasa Tbk PT | MAPI | 1,515 | 25,149 | -0.3 | 0.3 | 1.3 | 34.7 | 8.7 | 12.9 | 1.4 | 1.9 | 17.4 | 15.3 |
| Ramayana Lestari Sentosa Tbk PT | RALS | 368 | 2,611 | -0.5 | -2.6 | -3.2 | -7.5 | 9.3 | 8.7 | 0.7 | N/A | 7.5 | 7.0 |

Source: Mirae Asset Sekuritas Indonesia Research

*Note: Valuation metrics based on Bloomberg consensus estimates

Sector performance

| Name | Index | Chg (%) |
|---------------------------|---------|---------|
| Financials | 1,317.9 | 0.0 |
| Consumer Non-Cyclicals | 649.8 | -1.3 |
| Basic Materials | 1,497.5 | -5.0 |
| Infrastructures | 1,748.5 | -2.4 |
| Industrials | 1,449.4 | -4.2 |
| Energy | 2,681.8 | -2.6 |
| Properties & Real Estate | 716.3 | -1.9 |
| Technology | 6,311.3 | -2.5 |
| Transportation & Logistic | 1,626.9 | -2.4 |
| Healthcare | 1,432.9 | -0.8 |
| Consumer Cyclicals | 871.2 | -3.0 |
| Composite | 5,896.1 | -1.7 |

Source: Mirae Asset Sekuritas Indonesia Research

Top 10 market cap performance

| Ticker | Price | Market Cap (IDRbn) | Chg (%) |
|----------------|-------|--------------------|---------|
| BHAT IJ Equity | 2,080 | 10,400 | 20.23 |
| DUTI IJ Equity | 4,450 | 8,233 | 10.42 |
| SURE IJ Equity | 3,350 | 5,017 | 9.84 |
| ARKO IJ Equity | 5,200 | 15,228 | 7.88 |
| SAME IJ Equity | 400 | 6,866 | 7.53 |
| BINA IJ Equity | 3,780 | 23,193 | 6.48 |
| STTP IJ Equity | 9,975 | 13,067 | 5.28 |
| BBCA IJ Equity | 6,175 | 761,223 | 2.49 |
| TCPI IJ Equity | 7,425 | 37,125 | 2.41 |
| PRAY IJ Equity | 695 | 9,702 | 2.21 |

Top 5 leading movers

| Name | Chg (%) | Close |
|---------|---------|-------|
| BBCA IJ | 2.5 | 6,175 |
| BBRI IJ | 0.7 | 2,870 |
| BHAT IJ | 20.2 | 2,080 |
| ARKO IJ | 7.9 | 5,200 |
| BINA IJ | 6.5 | 3,780 |

Source: Mirae Asset Sekuritas Indonesia Research

Top 5 lagging movers

| Name | Chg (%) | Close |
|---------|---------|---------|
| BREN IJ | -8.2 | 3,350 |
| EMAS IJ | -13.1 | 6,125 |
| BRMS IJ | -8.6 | 498 |
| DCII IJ | -3.7 | 182,000 |
| BRPT IJ | -7.3 | 1,465 |

Economic Calendar

| Time | Currency | Detail | Forecast | Previous |
|---------|----------|--------------------------------|----------|----------|
| 6:30am | AUD | RBA Assist Gov Kent Speaks | | |
| 6:50am | JPY | Retail Sales y/y | 3.10% | 2.80% |
| 12:00pm | GBP | MPC Member Pill Speaks | | |
| All Day | EUR | Italian Bank Holiday | | |
| 2:00pm | EUR | Spanish Flash CPI y/y | 3.20% | 3.20% |
| 3:00pm | EUR | M3 Money Supply y/y | 2.70% | 2.70% |
| 3:00pm | EUR | Private Loans y/y | 2.90% | 3.00% |
| 3:30pm | GBP | M4 Money Supply m/m | 0.20% | 0.20% |
| 3:30pm | GBP | Mortgage Approvals | 63K | 66K |
| 3:30pm | GBP | Net Lending to Individuals m/m | 6.0B | 6.2B |

Note: Time is based on Indonesian local time

Source: Forex Factory

Disclaimers

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