

Indonesia Daily Focus

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Market Index

	Last Trade	Chg (%)	MoM	YoY
JCI	5,999.0	2.0	-4.0	-14.7
MSCI Indonesia	11.9	1.6	-10.3	-31.7
MSCI EM	1,756.2	1.5	1.1	41.7
HANG SENG	23,076.9	-1.4	-8.6	-4.3
KOSPI	8,930.3	-3.1	11.0	190.0
FTSE	10,529.9	1	-0.3	19.8
DJIA	51,920.6	0.1	2.5	20.6
NASDAQ	25,358.6	-0.5	-3.3	27.6

Valuation

2026F	P/E (x)	P/B (x)	ROE (%)
JCI	9.3	0.1	1.2

Key Rates

	Last Trade	Chg (bps)	MoM	YoY
BI 7-Day RR	5.75	0	50	25
3yr	7.19	-2	54	97
10yr	7.18	-4	47	52

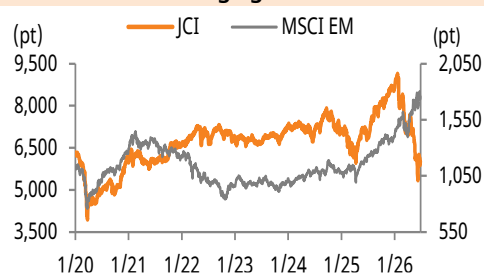
FX

	Last Trade	Chg (%)	MoM	YoY
USD/IDR	17,925.0	-0.1	1.1	10.1
USD/KRW	1,543.2	0.1	2.4	14.0
USD/JPY	161.8	0.0	1.6	12.0
USD/CNY	6.8	0.3	0.4	-5.1

Commodities

	Last Trade	Chg (%)	MoM	YoY
WTI	71.9	2.2	-23.4	37.2
Gold	4,026.7	0.7	-10.7	21.0
Coal	143.2	-0.2	8.4	34.3
Palm Oil	4,513.0	-1.4	2.3	13.9
Rubber	313.3	-0.4	8.4	40.7
Nickel	16,824.0	0.0	-11.0	12.8
Copper	13,086.5	-2.1	-4.3	34.7
Tin	50,383.0	1.4	-8.3	49.7

JCI Index VS MSCI Emerging Markets



Market commentary - Liquidity tightening signals rising cost pressure for banks

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IHSG rebounded 2% to 5,999, despite continued foreign net outflows of IDR201bn, albeit moderating from previous sessions, suggesting easing selling pressure. Notably, Himbara banks (BMRI, BBRI) remained top net sell names, even as both stocks gained 0.8% and 1.4%, indicating selective buying amid ongoing global positioning adjustments.

We remain cautious on the sustainability of this rebound, particularly into the weekend, given the lack of strong domestic catalysts to support a more durable upside. On the liquidity front, LPS raised the deposit insurance rate by 25bps to 3.75%, in line with higher BI rates and rising deposit rates. The 1-month deposit rate has increased by ~16bps since May to 3.80%, reflecting intensifying competition for funding. This may pressure banks' cost of funds, prompting loan rate adjustments to preserve NIM.

Market Insight - Staying Defensive While Preserving Opportunities

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Market volatility remains elevated

The JCI remains volatile despite rebounding from its recent lows, reflecting investors' cautious stance amid persistent global and domestic uncertainties. The index previously corrected by approximately 32% YTD and 4.0% MTD (as of June 24), underscoring the extent of recent market fluctuations. Meanwhile, the Rupiah continues to trade above IDR17,900/USD, signaling that external risks and foreign investors' cautious sentiment toward emerging markets remain elevated.

Market sentiment remains ahead of fundamentals

Recent market movements have been driven primarily by investor sentiment and external headwinds rather than any meaningful deterioration in Indonesia's economic fundamentals. Uncertainty surrounding global interest rates, foreign capital flows, and geopolitical developments continues to weigh on market sentiment. Nevertheless, Indonesia's macroeconomic fundamentals remain resilient, supported by stable domestic demand and prudent policymaking.

A more defensive allocation is warranted

Against the backdrop of heightened uncertainty, adopting a more defensive investment strategy remains appropriate. Investors should consider maintaining a balanced allocation between equities and lower-risk assets while favoring high-quality, short- to medium-duration fixed income instruments to enhance portfolio resilience.

Liquidity should remain a strategic priority

Money market funds can serve as an effective vehicle for maintaining liquidity and enhancing portfolio diversification. With relatively low risk, high liquidity, and competitive return potential compared with bank deposits, they help preserve capital while providing the flexibility to redeploy into higher-risk assets as market conditions and investment opportunities improve.

Local flash

SRAJ: Mayapada Healthcare (SRAJ) Reveals the Importance of Investing in Eye Health in the Age of Longevity. PT Sejahteraraya Anugrahjaya Tbk (SRAJ) or Mayapada Healthcare, through its eye health service center, Mayapada Eye Center (MEC), stated that public awareness of the concept of longevity, or long-term healthy and quality living, is increasing. In fact, various efforts are being made to maintain health and stay active and productive. However, eye health and vision quality are often neglected. Yet, eyes play a crucial role in supporting an active lifestyle and maintaining quality of life. President Director & CEO of Mayapada Healthcare (SRAJ), Navin Sonthalia, stated that current eye health challenges are diverse, ranging from presbyopia (old eyesight) due to the natural aging process to the increased risk of myopia (nearsightedness) and astigmatism (cylindrical astigmatism) triggered by intensive use of digital devices. (Idxchannel)

ELSA: Elnusa (ELSA) Strengthens Strategic Investment in Upstream Oil and Gas Services. PT Elnusa Tbk (ELSA), a subsidiary of PT Pertamina Hulu Energi (PHE), is strengthening its business foundation by implementing strategic investments in the upstream oil and gas services sector until May 2026. This move is expected to increase service capacity, expand technological capabilities, and capture market opportunities as national oil and gas exploration activity increases. Elnusa's Director of Business Development, Arief Prasetyo Handoyo, stated that this investment demonstrates the company's optimism regarding the prospects of the upstream oil and gas services industry. He stated that this step demonstrates Elnusa's commitment to providing added value to shareholders. Arief stated that through a measured investment portfolio based on market needs, the company is optimistic about boosting operational performance and strengthening profitability on a sustainable basis. (Idxchannel)

BVIC: Bank Victoria (BVIC) Issues IDR 800 Billion Bonds to Strengthen Funding. PT Bank Victoria International Tbk (BVIC) is preparing to issue the Bank Victoria Shelf-Registered Bond V Phase I of 2026 with a maximum principal value of IDR 800 billion and a three-year tenor. The funds raised are part of Bank Victoria's Sustainable Public Offering (PUB) program for Sustainable Bonds V, with a target of Rp2.5 trillion. Citing information disclosure from the Indonesia Stock Exchange (IDX) on Thursday (June 25, 2026), in this corporate action, Rp400 billion in bonds are guaranteed under a full commitment scheme, while the remaining Rp400 billion is guaranteed under a best efforts scheme. If the best efforts portion is not fully absorbed by the market, Bank Victoria is not obligated to issue the remaining unsold bonds. The bonds are offered at 100 percent of the principal amount with a fixed interest rate of 8.75 percent per annum. This debt instrument has also received an idA- (Single A-) rating from PT Pemeringkat Efek Indonesia (Pefindo). (Idxchannel)

INKP: INKP Allocates Rp410 Billion in Dividends, Here's the Payment Schedule. PT Indah Kiat Pulp & Paper Tbk (INKP) approved the distribution of cash dividends of IDR 410.32 billion or equivalent to IDR 75 per share from net profit for the 2025 financial year. The decision was ratified at the Annual General Meeting of Shareholders (AGMS) held on June 23, 2026. The company posted a consolidated net profit of USD 453.35 million for the financial year ending December 31, 2025. Of this amount, INKP allocated USD 10 million or equivalent to IDR 177.89 billion as a reserve fund in accordance with the provisions of the Limited Liability Company Law. Based on the GMS resolution, the INKP cash dividend distribution schedule is as follows:

- Cum dividend in the regular and negotiated markets: July 1, 2026
- Ex-dividend in the regular and negotiated markets: July 2, 2026
- Cum dividend in the cash market: July 3, 2026
- Ex-dividend in the cash market: July 6, 2026
- Recording date: July 3, 2026
- Cash dividend payment: July 24, 2026

(Idxchannel)

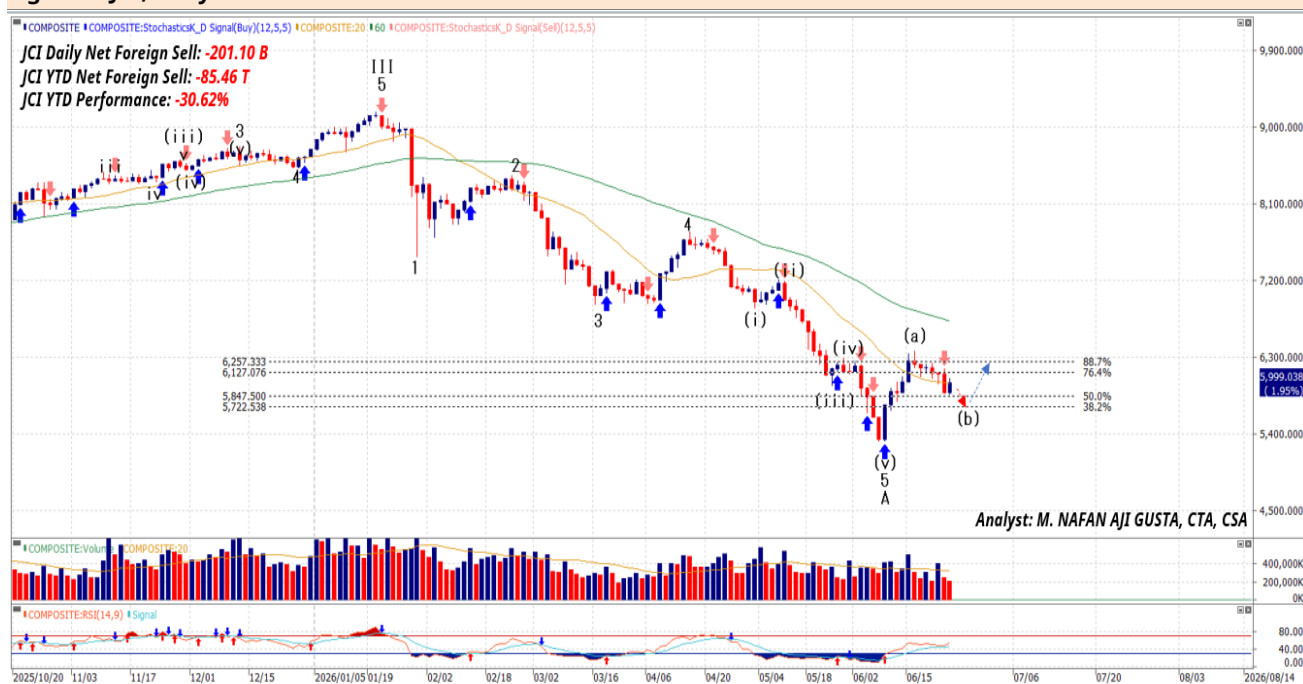
Technical analysis

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Jakarta Composite Index (JCI) – Restricted downside potential

Support: 5,848 & 5,723
Resistance: 6,127 & 6,257

Figure 1. JCI, Daily



Source: Mirae Asset Sekuritas Indonesia Research

JCI Daily, 5,999.038 (+1.95%); ACTION: Focus on selected stocks with solid fundamentals; Focus on undervalued stocks; Focus on stocks showing signs of reversal, and; Utilize risk management with discipline. The JCI is potentially establishing a restricted downside since “wave (b)” exists. Based on the indicators, Stochastics K_D signal is negative, and volume decreases, yet RSI signal is still positive.

Alamtri Resources Indonesia (ADRO) – A minor trend breakout attempt

TP1: 2,350 (+2.62%)
TP2: 2,480 (+8.30%)
Support: 2,220 & 2,110

Figure 2. ADRO, Daily



Source: Mirae Asset Sekuritas Indonesia Research

ADRO Daily, 2,290 (+1.77%); ACTION: BUY (MARGINABLE STOCK); especially with entry level area around 2,220 – 2,330. ADRO is pushing towards “point D” amid a minor trend breakout attempt above kijun sen. In addition, both chikou span and tenkan sen are rising. Meanwhile RSI signal is positive, and volume increases.

Bank Negara Indonesia (Persero) (BBNI) – Escalating potential

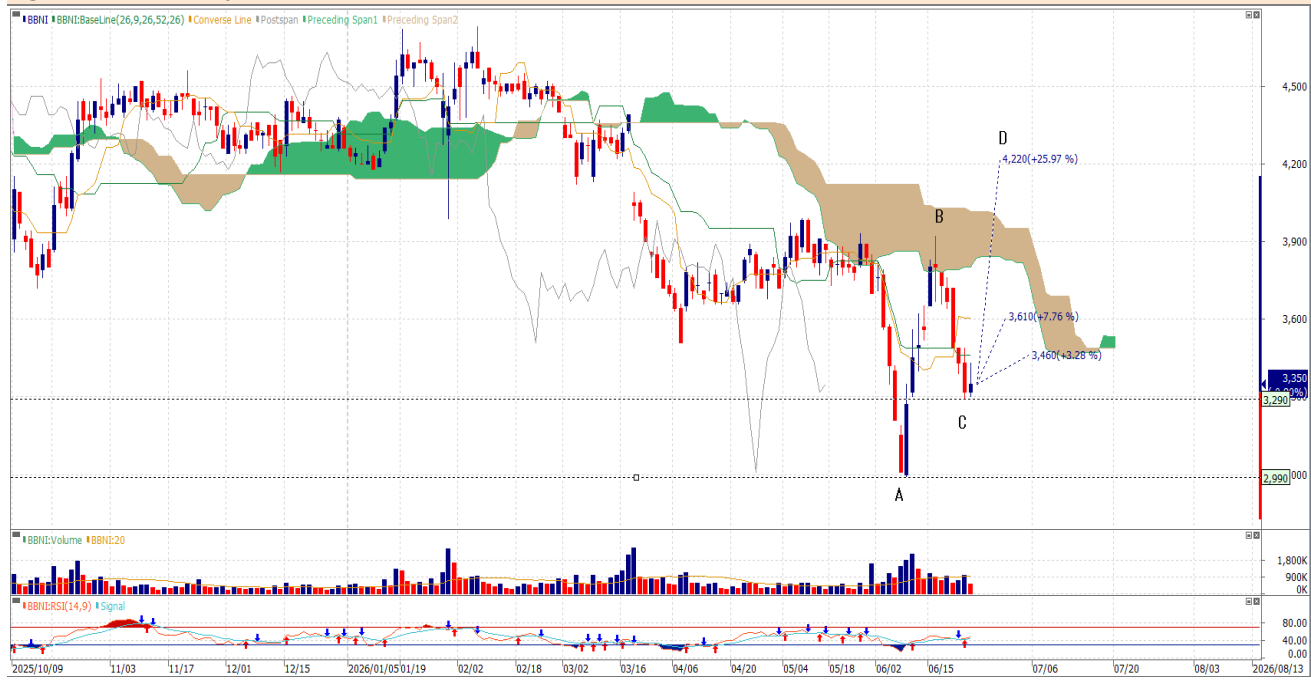
TP1: 3,460 (+3.28%)

TP2: 3,610 (+7.76%)

TP3: 4,220 (+25.97%)

Support: 3,290 & 2,990

Figure 3. BBNI, Daily



Source: Mirae Asset Sekuritas Indonesia Research

BBNI Daily, 3,350 (+0.90%); ACTION: ACCUMULATIVE BUY (MARGINABLE STOCK); especially with entry level area around 3,290 – 3,430. BBNI is potentially escalating towards “point D” supporting by its kumo formation. In addition, both chikou span and tenkan sen are rising, while RSI signal is positive.

Dian Swastatika Sentosa (DSSA) – A major pullback potential

TP1: 910 (+9.64%)
TP2: 1,005 (+21.08%)
TP3: 1,570 (+89.16%)
Support: 720 & 560

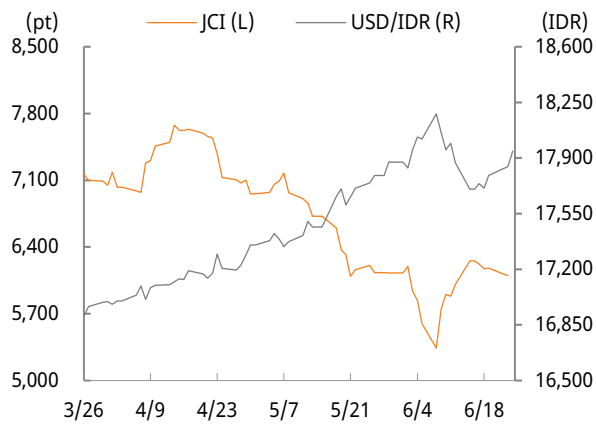
Figure 4. DSSA, Daily



Source: Mirae Asset Sekuritas Indonesia Research

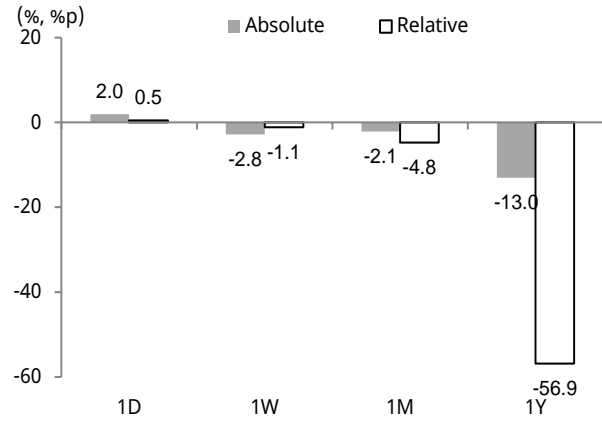
DSSA Daily, 830 (+5.73%); ACTION: ACCUMULATIVE BUY (MARGINABLE STOCK); especially with entry level area around 720 – 860. DSSA is potentially escalating towards “point D” amid a major pullback potential. In addition, both chikou span and tenkan sen are rising. Meanwhile, RSI signal is positive, and volume began to increase.

Figure 5. JCI vs. USD/IDR



Source: Mirae Asset Sekuritas Indonesia Research

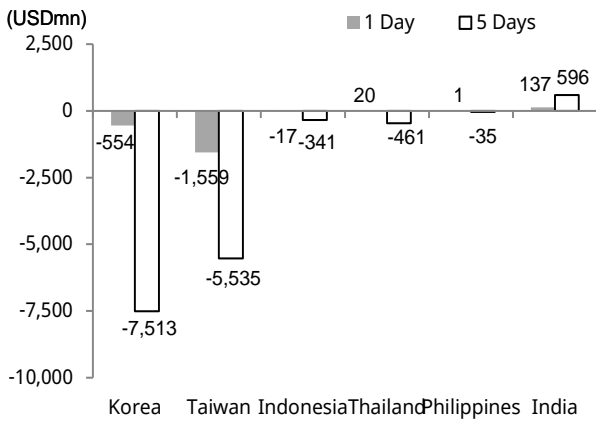
Figure 6. JCI performance (absolute vs. relative)



Note: Relative to MSCI EM Index

Source: Mirae Asset Sekuritas Indonesia Research

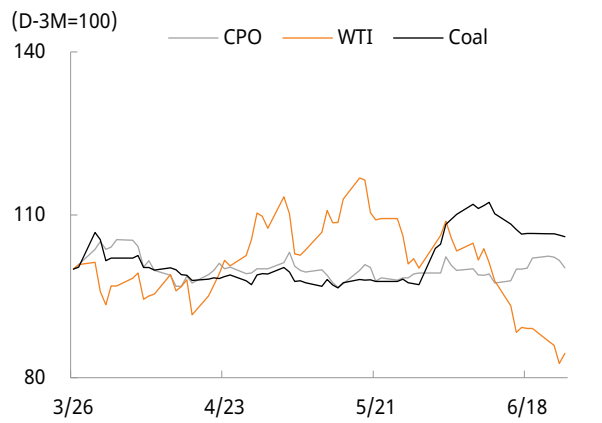
Figure 7. Foreigner's net purchase (EM)



Note: The latest figure for India is Jun 24th, 2026

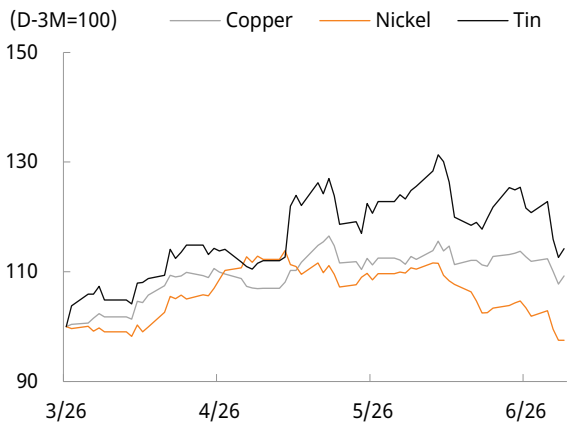
Source: Mirae Asset Sekuritas Indonesia Research

Figure 8. Energy price



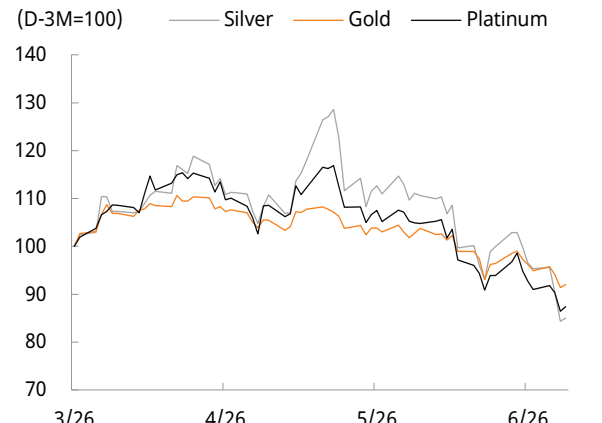
Source: Mirae Asset Sekuritas Indonesia Research

Figure 9. Non-ferrous metal price



Source: Mirae Asset Sekuritas Indonesia Research

Figure 10. Precious metal price



Source: Mirae Asset Sekuritas Indonesia Research

Table. Key valuation metrics

Company Name	Ticker	Price (IDR)	Market Cap (IDRbn)	Price Performance (%)				P/E(X)*		P/B(X)*		ROE(%)*	
				1D	1W	1M	1Y	FY26	FY27	FY26	FY27	FY26	FY27
Jakarta Composite Index	JCI	5,999	10,356,101	2.0	-2.8	-2.1	-13.0	9.3	8.2	0.1	0.1	1.2	1.3
Financials													
Bank Central Asia Tbk PT	BBCA	6,025	742,732	1.7	-0.8	0.8	-30.3	17.3	12.9	3.5	2.6	21.1	21.1
Bank Rakyat Indonesia Persero Tbk PT	BBRI	2,850	431,943	1.4	-3.7	-7.2	-25.6	9.7	7.7	1.7	1.3	17.7	17.7
Bank Mandiri Persero Tbk PT	BMRI	4,000	373,333	0.8	-10.5	-3.1	-20.4	8.5	7.3	1.6	1.3	19.5	17.8
Bank Tabungan Negara Persero Tbk PT	BBTN	1,120	15,719	0.0	-9.7	-16.4	-2.6	4.7	4.9	0.5	0.4	10.2	9.3
Bank Negara Indonesia Persero Tbk PT	BBNI	3,350	124,946	0.9	-10.2	-12.8	-18.7	8.1	6.1	0.9	0.7	12.0	12.3
Consumer Non-Cyclicals													
Unilever Indonesia Tbk PT	UNVR	1,735	66,190	3.0	4.2	-1.4	18.8	28.0	13.2	22.1	21.2	230.7	172.0
Hanjaya Mandala Sampoerna Tbk PT	HMSP	670	77,933	3.1	12.6	-8.8	11.7	12.7	10.8	3.0	2.7	23.3	23.2
Charoen Pokphand Indonesia Tbk PT	CPIN	3,210	52,638	2.9	-3.9	-28.3	-31.0	13.1	11.8	2.2	1.6	17.5	14.5
Indofood CBP Sukses Makmur Tbk PT	ICBP	6,725	78,426	3.5	1.5	-2.2	-33.7	10.4	8.5	1.9	1.5	19.1	18.6
Gudang Garam Tbk PT	GGRM	16,900	32,517	4.0	7.6	7.3	86.2	17.3	18.7	0.4	0.5	2.5	2.9
Mayora Indah Tbk PT	MYOR	1,895	42,370	2.2	8.6	2.4	-9.8	16.6	15.5	2.6	2.3	16.4	15.4
Indofood Sukses Makmur Tbk PT	INDF	6,725	59,048	-0.4	-1.1	-1.5	-16.5	5.6	5.5	0.8	0.8	15.5	14.9
Japfa Comfeed Indonesia Tbk PT	JPFA	2,010	23,570	6.9	3.6	-21.8	34.4	7.6	6.7	1.6	1.3	23.5	20.5
Astra Agro Lestari Tbk PT	AALI	6,050	11,644	-0.8	-2.4	-8.0	3.0	9.6	7.7	0.6	0.5	6.4	6.5
Basic Materials													
Barito Pacific Tbk PT	BRPT	1,580	148,121	4.3	-11.2	1.6	-0.9	37.4	22.0	8.2	4.0	24.7	27.4
Aneka Tambang Tbk	ANTM	2,740	65,844	-0.4	-13.6	-7.4	-6.8	10.5	8.7	2.1	1.8	21.6	22.1
Semen Indonesia Persero Tbk PT	SMGR	1,485	10,026	1.7	-1.0	-16.3	-42.4	94.3	35.1	0.4	0.2	0.4	0.7
Vale Indonesia Tbk PT	INCO	4,530	47,745	-1.3	-11.6	-7.4	40.2	43.0	31.5	1.2	0.9	2.8	2.8
Indocement Tunggal Prakarsa Tbk PT	INTP	4,160	14,625	1.2	-0.2	-16.6	-21.1	11.1	8.0	1.1	0.6	9.9	7.9
Infrastructures													
Telkom Indonesia Persero Tbk PT	TLKM	2,500	247,656	0.0	-10.1	-19.1	-7.7	19.4	11.5	2.6	1.7	13.5	14.7
Indosat Tbk PT	ISAT	1,765	56,923	-0.3	2.0	-18.3	-15.6	13.6	11.9	2.1	1.6	15.8	13.4
XL Axiata Tbk PT	EXCL	2,520	45,864	1.2	-1.2	-9.0	12.5	N/A	N/A	2.3	1.4	-15.8	-7.6
Pertamina Geothermal Energy Tbk PT	PGEO	860	36,034	0.0	-2.8	-4.4	-35.1	N/A	N/A	N/A	N/A	N/A	N/A
Jasa Marga Persero Tbk PT	JSMR	3,160	22,935	8.2	22.0	6.4	-11.7	N/A	N/A	N/A	N/A	N/A	N/A
PP Persero Tbk PT	PTPP	189	1,219	2.7	0.0	-10.0	-55.6	N/A	N/A	0.8	N/A	-97.6	N/A
Adhi Karya Persero Tbk PT	ADHI	159	1,337	2.6	-1.9	-11.2	-32.1	N/A	N/A	0.8	N/A	-96.3	N/A
Industrials													
Astra International Tbk PT	ASII	4,920	199,179	6.0	3.1	-4.0	10.6	8.3	6.2	1.2	0.9	14.8	14.5
United Tractors Tbk PT	UNTR	22,500	83,928	2.3	-1.3	-5.5	6.6	7.2	5.2	1.1	0.8	15.5	16.1
Energy													
Adaro Energy Tbk PT	ADRO	2,290	67,302	1.8	1.3	-0.4	27.9	7.1	11.6	0.7	1.0	9.5	8.4
Bukit Asam Tbk PT	PTBA	2,370	27,304	-2.1	-8.1	-16.5	-1.3	9.1	12.1	1.2	1.2	13.0	11.0
Properties & Real Estate													
Bumi Serpong Damai Tbk PT	BSDE	570	12,068	2.7	-4.2	-14.3	-26.9	7.4	4.6	0.4	0.3	6.0	5.1
Pakuwon Jati Tbk PT	PWON	246	11,847	3.4	-4.7	-15.8	-33.9	6.9	4.9	0.7	0.5	10.9	9.8
Ciputra Development Tbk PT	CTRA	580	10,751	8.4	2.7	-11.5	-39.3	5.8	N/A	0.6	0.5	11.6	10.4
Summarecon Agung Tbk PT	SMRA	284	4,688	0.0	-6.6	-0.7	-23.2	8.2	N/A	0.5	0.4	6.8	7.9
Technology													
DCI Indonesia Tbk PT	DCII	189,000	450,528	0.0	0.0	-2.1	22.8	476.2	N/A	122.3	N/A	29.5	N/A
Transportation & Logistic													
Garuda Indonesia Persero Tbk PT	GIAA	52	21,169	-3.7	-10.3	-10.3	-25.7	N/A	N/A	290.8	N/A	N/A	N/A
Adi Sarana Armada Tbk PT	ASSA	640	2,362	3.2	-1.5	-1.5	-12.9	9.9	5.5	1.9	1.0	20.1	19.1
Healthcare													
Kalbe Farma Tbk PT	KLBF	780	36,514	2.0	9.9	-1.9	-48.5	15.0	10.3	2.3	1.5	15.9	14.7
Mitra Keluarga Karyasehat Tbk PT	MIKA	1,735	24,129	8.8	10.2	5.2	-29.5	24.3	18.4	4.6	3.4	19.8	18.7
Industri Jamu dan Farmasi Sido Muncul Tbk	SIDO	374	11,220	3.3	-4.1	-7.4	-23.0	13.1	9.2	5.1	3.2	37.2	34.8
Siloam International Hospitals Tbk PT	SILO	2,150	27,963	-1.4	-4.0	-10.0	-1.8	32.0	26.5	3.7	2.9	12.2	11.0
Medikaloka Hermina Tbk PT	HEAL	880	13,522	8.6	1.1	-11.1	-38.0	48.4	28.1	3.7	2.6	8.5	9.5
Consumer Cyclicals													
Ace Hardware Indonesia Tbk PT	ACES	338	5,787	1.8	-9.1	-2.3	-31.6	10.5	8.0	1.1	0.9	10.3	11.0
Surya Citra Media Tbk PT	SCMA	216	15,978	0.0	8.0	-5.3	46.9	27.8	N/A	3.3	N/A	11.0	9.7
Media Nusantara Citra Tbk PT	MNCN	204	3,070	1.0	-4.7	-1.9	-15.0	2.6	N/A	0.2	N/A	6.1	N/A
Mitra Adiperkasa Tbk PT	MAPI	1,520	25,232	0.3	0.7	1.3	35.1	8.7	12.9	1.4	1.9	17.4	15.3
Ramayana Lestari Sentosa Tbk PT	RALS	370	2,626	0.5	-3.6	-5.1	-7.0	9.3	8.8	0.7	N/A	7.5	7.0

Source: Mirae Asset Sekuritas Indonesia Research

*Note: Valuation metrics based on Bloomberg consensus estimates

Sector performance

Name	Index	Chg (%)
Financials	1,317.6	1.5
Consumer Non-Cyclicals	658.1	2.5
Basic Materials	1,576.3	2.2
Infrastructures	1,791.5	3.8
Industrials	1,513.5	2.2
Energy	2,753.9	1.4
Properties & Real Estate	730.4	1.8
Technology	6,474.1	1.1
Transportation & Logistic	1,667.2	2.3
Healthcare	1,444.7	3.0
Consumer Cyclicals	897.8	2.1
Composite	5,999.0	2.0

Source: Mirae Asset Sekuritas Indonesia Research

Top 10 market cap performance

Ticker	Price	Market Cap (IDRbn)	Chg (%)
YUPI IJ Equity	1,635	13,970	24.81
MORA IJ Equity	7,850	375,027	16.30
FILM IJ Equity	1,780	19,380	14.10
BHAT IJ Equity	1,730	8,650	13.07
ELPI IJ Equity	1,115	8,264	12.63
NICL IJ Equity	555	5,903	8.82
MIKA IJ Equity	1,735	24,129	8.78
HEAL IJ Equity	880	13,522	8.64
CTRA IJ Equity	580	10,751	8.41
JSMR IJ Equity	3,160	22,935	8.22

Top 5 leading movers

Name	Chg (%)	Close
MORA IJ	16.3	7,850
ASII IJ	6.0	4,920
BBCA IJ	1.7	6,025
BBRI IJ	1.4	2,850
MDKA IJ	6.6	2,900

Source: Mirae Asset Sekuritas Indonesia Research

Top 5 lagging movers

Name	Chg (%)	Close
AMMN IJ	-0.9	3,430
BRMS IJ	-0.9	545
ADMR IJ	-3.1	1,395
PTBA IJ	-2.1	2,370
MTEL IJ	-2.4	482

Economic Calendar

Time	Currency	Detail	Forecast	Previous
2:40am	USD	FOMC Member Williams Speaks		
5:30am	USD	FOMC Member Goolsbee Speaks		
6:30am	JPY	Tokyo Core CPI y/y	1.60%	1.30%
3:30pm	EUR	German Buba President Nagel Speaks		
Tentative	EUR	Italian 10-y Bond Auction		3.77 1.6
7:30pm	USD	Goods Trade Balance	-85.0B	-82.4B
7:30pm	USD	Prelim Wholesale Inventories m/m	0.30%	0.60%
9:00pm	USD	Revised UoM Consumer Sentiment	50	48.9
9:00pm	USD	Revised UoM Inflation Expectations		4.60%
10:30pm	USD	FOMC Member Kashkari Speaks		

Note: Time is based on Indonesian local time

Source: Forex Factory

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