

Embun Pagi

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Market Index

	Last Trade	Chg (%)	MoM	YoY
JCI	6,177.1	0.1	0.2	-10.6
MSCI Indonesia	12.4	-0.4	-4.6	-27.4
MSCI EM	1,786.2	-0.2	6.2	50.4
HANG SENG	23,924.8	-1.6	-5.1	3.3
KOSPI	9,052.4	-0.5	15.4	199.6
FTSE	10,363.3	0	-0.6	18.5
DJIA	51,564.7	0.1	1.8	22.0
NASDAQ	26,517.9	1.9	-1.2	33.8

Valuation

2026F	P/E (x)	P/B (x)	ROE (%)
JCI	9.7	0.1	1.2

Key Rates

	Last Trade	Chg (bps)	MoM	YoY
BI 7-Day RR	5.75	0	50	25
3yr	7.13	13	57	85
10yr	7.05	15	27	31

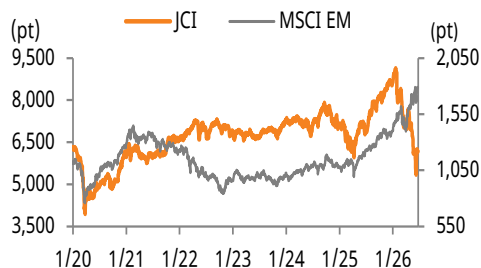
FX

	Last Trade	Chg (%)	MoM	YoY
USD/IDR	17,790.0	0.5	0.0	8.0
USD/KRW	1,530.5	-0.6	0.9	10.7
USD/JPY	161.3	0.0	1.3	10.4
USD/CNY	6.8	0.1	-0.6	-6.0

Commodities

	Last Trade	Chg (%)	MoM	YoY
WTI	76.6	-0.2	-20.7	46.1
Gold	4,155.7	-1.3	-7.8	23.4
Coal	144.0	0.0	8.8	34.6
Palm Oil	4,594.0	1.9	1.2	12.5
Rubber	323.2	0.0	10.2	40.2
Nickel	17,580.0	-1.5	-6.1	16.8
Copper	13,690.5	-0.9	2.1	42.4
Tin	53,293.0	-0.7	4.0	67.6

JCI Index VS MSCI Emerging Markets



Market commentary - IHSG menguat tipis di tengah derasnya arus modal asing keluar

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IHSG ditutup menguat tipis, 0,07% menjadi 6.177 pada hari Jumat, dengan net outflow asing cukup tinggi di pasar reguler mencapai IDR3,1 triliun. Net outflow asing terbesar dialami oleh beberapa saham konglomerasi seperti AMMN, DSSA, dan TPIA, yang mencerminkan masih berlanjutnya aksi profit taking serta rotasi dana asing dari saham-saham berbasis komoditas dan holding besar.

Di sisi lain, tekanan jual asing ini juga mengindikasikan sikap wait-and-see investor global terhadap perkembangan eksternal, khususnya arah kebijakan suku bunga global dan pergerakan yield US Treasury. Penopang terbesar penguatan di hari Jumat adalah saham MORA dan BBKA. Saham BBKA mengalami tren penguatan sejak awal/pertengahan bulan Juni yang juga disertai dengan terjadinya net inflow asing di saham tersebut, mengindikasikan adanya selective buying pada saham perbankan fundamental kuat di tengah volatilitas pasar yang masih relatif tinggi.

MSCI Update - Getting Closer to Liberation Day

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Accessibility review tidak memunculkan kejutan negatif. MSCI merilis annual accessibility review pagi ini, yang menjadi pijakan bagi classification review minggu depan pada 24 Juni. Dari 18 ukuran, hanya satu yang berubah, yaitu information flow yang turun satu notch akibat transparansi struktur kepemilikan yang masih terbatas dan adanya pola perdagangan terkoordinasi. Ini bukan isu baru, melainkan kekhawatiran yang sudah muncul sejak Januari dan masih sejalan dengan ekspektasi kami. Tidak adanya pelemahan di aspek lain menjadi sinyal yang lebih penting.

Kekhawatiran reklasifikasi ke Frontier tampak berlebihan. Pelemahan harga belakangan ini kembali menghidupkan spekulasi bahwa Indonesia bisa turun ke Frontier, dengan pihak bearish menyoroti aspek accessibility serta bobot negara yang sudah terpankaskan separuh sejak awal tahun, dari 1,16% menjadi 0,45%. Namun argumen ini lemah. Scorecard MSCI sendiri justru memberi Indonesia nilai tinggi untuk foreign ownership, di atas China dan India. Di sisi lain, reformasi transparansi sudah berjalan dan hasilnya terlihat dalam rebalancing Mei, sementara ambang batas size and liquidity hanya membutuhkan satu nama yang memenuhi kriteria, jauh di bawah 11 nama yang dimiliki Indonesia saat ini.

Kami memperkirakan Indonesia tetap mempertahankan status EM. Mengingat feedback investor yang relatif stabil dan satu satunya perubahan material sudah disorot sekaligus ditangani sejak Januari, kami memperkirakan review 24 Juni akan mengonfirmasi status Emerging Market. Hasil yang clean akan mengangkat overhang terbesar di pasar saat ini, sekaligus membuka jalan bagi pemulihan yang lebih berkelanjutan.

Mirae Asset Sekuritas Indonesia cartoon

Panel 1 (Top Left): **masi daily cartoon** and **MIRAE ASSET Sekuritas** logos. Title: **MSCI UPDATE**. Main text: **GETTING CLOSER TO LIBERATION DAY**. Illustration: A house labeled **MARKET INDO RENOVASI** with a person working inside. A person with a briefcase labeled **MSCI** stands outside. This cartoon is an illustration of our research report published on June 22, 2020. To read the research report, please visit our website at market-info.miraeasset.co.id/research

Panel 2 (Top Right): A man points to a board labeled **MSCI** with a red bar at the top. A speech bubble says: "Review MSCI aman nih.. Dari 18 poin, cuma 1 yang turun tipis dan itu juga isu lama, jadi nggak ada kejutan negatif." The board has a red 'X' next to **ARUS INFORMASI** and green checkmarks elsewhere.

Panel 3 (Middle Left): Two men on a bench. One asks: "Lho nggak jadi turun ke Frontier Market??" The other replies: "Lebay..! MSCI Indonesia masi **top marks** kok.. bahkan lebih unggul dari China dan India di aspek batasan kepemilikan asing.."

Panel 4 (Middle Right): A house labeled **MARKET INDO RENOVASI** with a person working. A speech bubble says: "PR soal transparansi lagi dibenahin. Reformasinya udah jalan dan mulai keliatan hasilnya di rebalancing MSCI bulan Mei kemarin". A person with a briefcase labeled **MSCI** says: "Capek nilainya! Pertahankan ya..!".

Panel 5 (Bottom Left): A man points to a group of 11 numbered figures. A speech bubble says: "Indonesia cuma butuh 1 saham yang lolos syarat MSCI untuk mempertahankan status Emerging Market..". Another speech bubble says: "Sementara kita punya 11 saham..!!".

Panel 6 (Bottom Right): A man stands on a yellow block labeled **EMERGING MARKET**, holding a flag. A speech bubble says: "Base case-nya, Indonesia tetap di Emerging Market..". Another speech bubble says: "Kalau review 24 Juni sesuai ekspektasi, market kita harusnya ngegas lagi.. Amin!!!". A red block labeled **FRONTIER** and a blue block labeled **BUS** are also visible.

Local flash

INAF: Perkokoh Daya Saing Industri, Indofarma (INAF) Ekspor Lima Kontainer Produk Farmasi ke Afghanistan. PT Bio Farma (Persero) selaku induk holding Bio Farma Group, melalui anak usahanya, PT Indofarma (Persero) Tbk (INAF) melakukan pengiriman ekspor produk farmasi ke Afghanistan sebanyak lima kontainer dari fasilitas produksinya di Cibitung, Jawa Barat. Pelepasan ekspor dilakukan oleh Direktur Utama Indofarma (INAF) Sahat Sihombing dan disaksikan oleh Komisaris Indofarma (INAF) Didi Agus Mintadi, Direktur Operasional Indofarma (INAF) Andi Prazos, serta Kepala Departemen Komersial Nasional Institusi PT Bio Farma (Persero) Arif Rahmawan Afandi. Direktur Utama Bio Farma Shadiq Akasya menyampaikan, realisasi ekspor tersebut menjadi salah satu indikator positif atas transformasi yang terus dijalankan secara konsisten di lingkungan Bio Farma Group. (Idxchannel)

PNBN: Bank Panin (PNBN) Patok Dividen Rp1,01 Triliun, Cair Pertengahan Juli 2026. PT Bank Pan Indonesia Tbk atau Bank Panin (PNBN) menetapkan dividen tunai sebesar Rp1,01 triliun untuk tahun buku 2025. Besaran dividen itu ekuivalen dengan Rp42 per saham. Pada penutupan perdagangan Jumat (19/6/2026), harga saham PNBN berada di level Rp920 per saham. Dengan demikian, indikasi imbal hasil dividen (dividend yield) sekitar 4,56 persen. Penetapan dividen tersebut diputuskan dalam Rapat Umum Pemegang Saham Tahunan (RUPST) di Panin Bank Building, Senayan, Jakarta pada Rabu (17/6/2026). (Idxchannel)

FITT: FITT Jual Fitra Hotel demi Akuisisi Perusahaan Alat Berat. PT Fitra Hotel Internasional (FITT) berencana mengambil alih saham PT Venturi Tambang Perkasa (VTP) senilai Rp56,8 miliar. Perusahaan sasaran tersebut bergerak di bidang alat berat untuk tambang nikel. Dalam keterbukaan informasi dikutip Minggu (21/6/2026), dana akuisisi tersebut berasal dari hasil divestasi aset, yakni Fitra Hotel yang dikelola anak usaha, PT Bumi Majalengka Permai senilai Rp64,15 miliar. Selain itu, perseroan juga menjual aset Kertajati Umroh Park yang dikelola PT Fitra Amanah Wisata senilai Rp6,16 miliar. Dari hasil penjualan dua aset itu, perseroan meraih dana total Rp70,31 miliar. (Idxchannel)

PZZA: Pizza Hut Global Berganti Pemilik, PZZA Berharap Kinerja Semakin Meningkat. PT Sarimelati Kencana Tbk (PZZA), pemegang hak waralaba tunggal Pizza Hut di Indonesia menyambut positif kabar pemilik merek Pizza Hut global, Yum! Brands, Inc yang menjual bisnisnya ke perusahaan ekuitas swasta (private equity), LongRange Capital. Berdasarkan pengumuman Yum! Brands, merek Pizza Hut secara global akan dialihkan kepada LongRange Capital. Sementara untuk pasar China akan diakuisisi oleh Yum China dalam transaksi terpisah. Sebagai pemilik baru Pizza Hut global di luar China, LongRange Capital dikenal memiliki pendekatan yang berfokus pada penguatan operasional, pengalaman pelanggan, serta pertumbuhan jangka panjang, termasuk melalui kemitraan yang erat dengan manajemen dan franchisee di seluruh dunia. (Idxchannel)

Technical analysis

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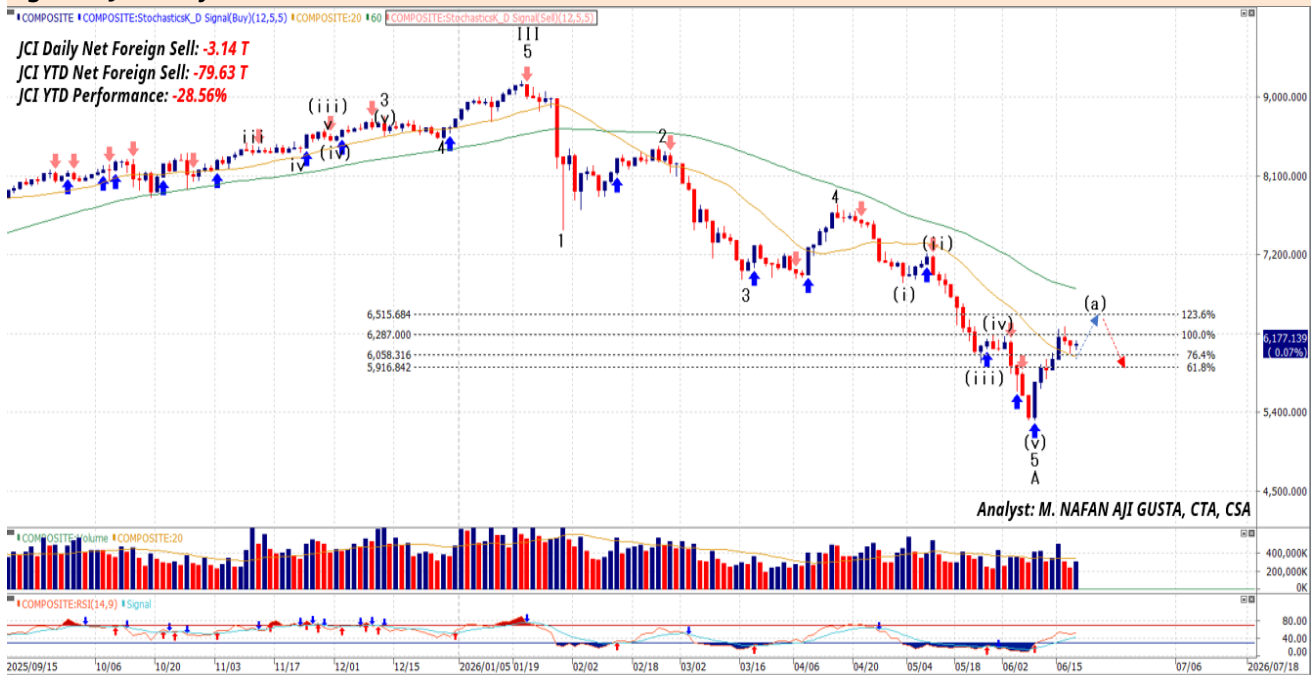
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Jakarta Composite Index (JCI) – Upward momentum is preserved

Support: 6,058 & 5,917

Resistance: 6,287 & 6,516

Figure 1. JCI, Daily



Source: Mirae Asset Sekuritas Indonesia Research

JCI Daily, 6,177.139 (+0.07%); ACTION: Akumulasi pada saham pilihan dengan fundamental solid; Fokus pada saham bervaluasi murah; Fokus terhadap saham yang menunjukkan arah pembalikan tren, dan; Gunakan manajemen resiko dengan disiplin. Pergerakan IHSG diproyeksikan menguat setelah berhasil membentuk pola *bullish doji star candle* di atas MA20. Di sisi lain, indikator Stochastics K_D dan RSI masih menunjukkan sinyal positif, didukung kenaikan volume.

Bank Central Asia (BBCA) – Uptrend potential

TP1: 6,425 (+1.98%)

TP2: 6,550 (+3.97%)

TP3: 8,600 (+36.51%)

Support: 5,825 & 5,525

Figure 2. BBCA, Daily



Source: Mirae Asset Sekuritas Indonesia Research

BBCA Daily, 6,300 (+3.70%); ACTION: ACCUMULATIVE BUY (MARGINABLE STOCK); terutama dengan entry level area sekitar 5,825 – 6,375. BBCA diperkirakan menembus diatas batas *neckline* karena formasi *V-Bottom* terdeteksi. Dengan demikian, BBCA diperkirakan akan menguat dalam rangka menuju “wave (X)” karena faktor potensi *uptrend*. Di sisi lain, indikator Stochastics K_D dan RSI menunjukkan sinyal positif, didukung kenaikan volume.

Bank Mandiri (Persero) (BMRI) – Uptrend potential

TP1: 4,460 (+3.67%)

TP2: 4,570 (+6.03%)

TP3: 6,050 (+40.37%)

Support: 4,170 & 4,090

Figure 3. BMRI, Daily



Source: Mirae Asset Sekuritas Indonesia Research

BMRI Daily, 4,310 (-3.57%); ACTION: ACCUMULATIVE BUY (MARGINABLE STOCK); terutama dengan entry level area sekitar 4,170 – 4,370. BMRI diperkirakan akan menguat dalam rangka menuju “wave B” karena faktor potensi *uptrend*. Di sisi lain, indikator Stochastics K_D dan RSI menunjukkan sinyal positif, didukung kenaikan volume.

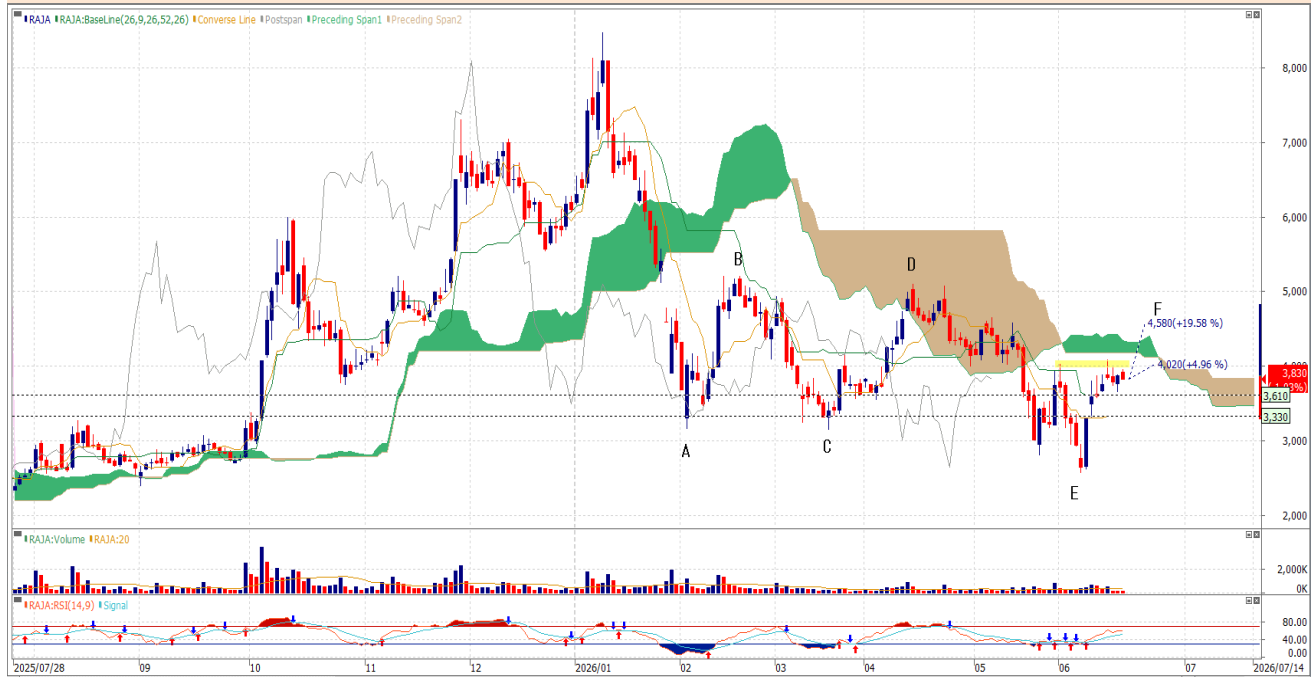
Rukun Raharja (RAJA) - Accumulating

TP1: 4,080 (+4.88%)

TP2: 4,580 (+17.74%)

Support: 3,610 & 3,330

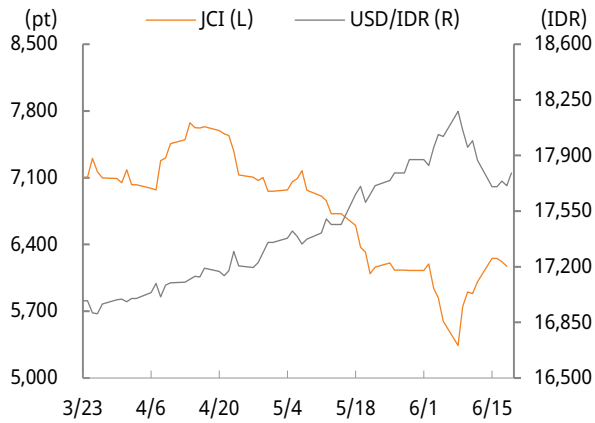
Figure 4. RAJA, Daily



Source: Mirae Asset Sekuritas Indonesia Research

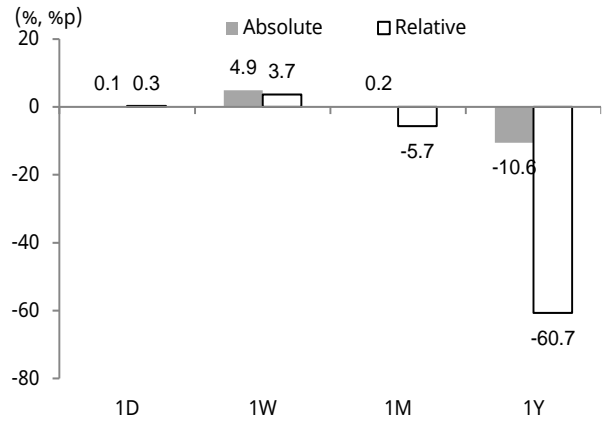
RAJA Daily, 3,890 (+0.51%); ACTION: ADD (MARGINABLE STOCK); terutama dengan entry level area sekitar 3,610 – 3,970. RAJA diperkirakan akan menguat dalam rangka menuju “point F” karena fase akumulasi terbentuk. Sementara itu, RSI menunjukkan sinyal positif dan menunjukkan kondisi *positive divergence*, sedangkan *chikou span* mengalami penguatan.

Figure 5. JCI vs. USD/IDR



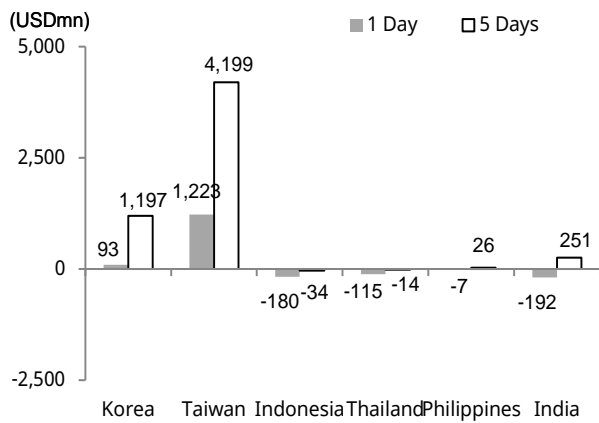
Source: Mirae Asset Sekuritas Indonesia Research

Figure 6. JCI performance (absolute vs. relative)



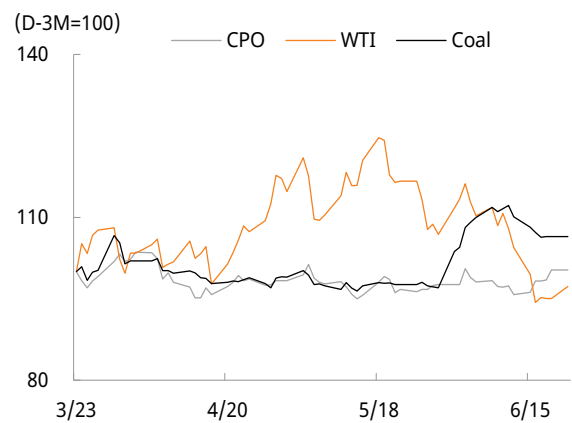
Note: Relative to MSCI EM Index
Source: Mirae Asset Sekuritas Indonesia Research

Figure 7. Foreigner's net purchase (EM)



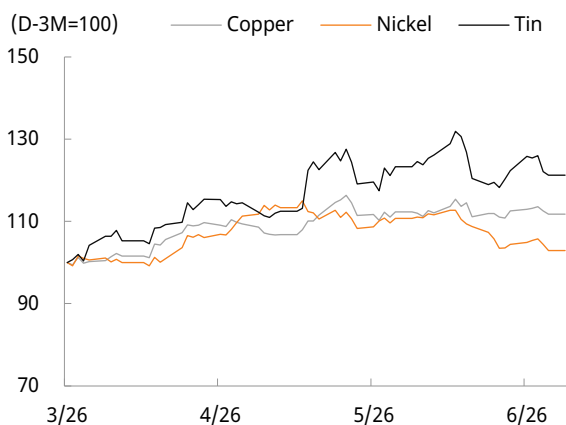
Note: The latest figure for India and Taiwan are Jun 18th, 2026
Source: Mirae Asset Sekuritas Indonesia Research

Figure 8. Energy price



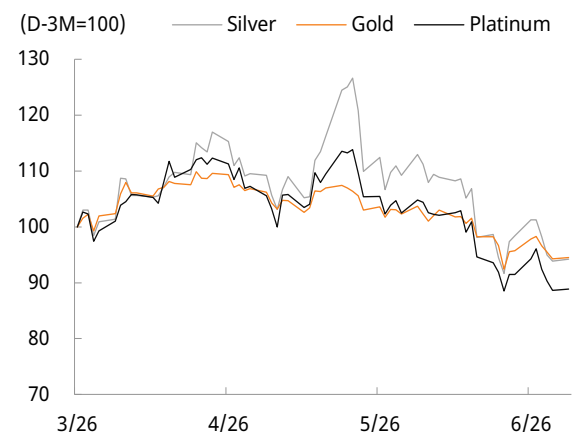
Source: Mirae Asset Sekuritas Indonesia Research

Figure 9. Non-ferrous metal price



Source: Mirae Asset Sekuritas Indonesia Research

Figure 10. Precious metal price



Source: Mirae Asset Sekuritas Indonesia Research

Table. Key valuation metrics

Company Name	Ticker	Price (IDR)	Market Cap (IDRbn)	Price Performance (%)				P/E(X)*		P/B(X)*		ROE(%)*	
				1D	1W	1M	1Y	FY26	FY27	FY26	FY27	FY26	FY27
Jakarta Composite Index	JCI	6,177	10,623,226	0.1	4.9	0.2	-10.6	9.7	8.5	0.1	0.1	1.2	1.3
Financials													
Bank Central Asia Tbk PT	BBCA	6,300	776,633	3.7	8.2	6.8	-27.6	17.3	13.4	3.5	2.7	21.1	21.1
Bank Rakyat Indonesia Persero Tbk PT	BBRI	2,930	444,068	-1.0	2.8	-3.9	-22.7	9.7	7.9	1.7	1.4	17.7	17.7
Bank Mandiri Persero Tbk PT	BMRI	4,310	402,267	-3.6	1.4	4.6	-12.6	8.5	7.9	1.6	1.4	19.5	17.8
Bank Tabungan Negara Persero Tbk PT	BBTN	1,225	17,192	-1.2	3.4	-4.7	10.4	4.7	5.3	0.5	0.5	10.2	9.3
Bank Negara Indonesia Persero Tbk PT	BBNI	3,670	136,881	-1.6	4.9	-2.9	-10.7	8.1	6.7	0.9	0.8	12.0	12.3
Consumer Non-Cyclicals													
Unilever Indonesia Tbk PT	UNVR	1,685	64,283	1.2	3.1	-4.5	22.1	28.0	12.8	22.1	20.6	230.7	172.0
Hanjaya Mandala Sampoerna Tbk PT	HMSP	645	75,025	8.4	8.4	-12.8	4.0	12.7	10.4	3.0	2.6	23.3	23.2
Charoen Pokphand Indonesia Tbk PT	CPIN	3,320	54,441	-0.6	1.8	-23.7	-28.6	13.1	12.2	2.2	1.7	17.5	14.5
Indofood CBP Sukses Makmur Tbk PT	ICBP	6,700	78,135	1.1	7.2	-1.8	-35.7	10.4	8.4	1.9	1.5	19.1	18.6
Gudang Garam Tbk PT	GGRM	16,625	31,988	5.9	10.5	5.2	82.7	17.3	18.4	0.4	0.5	2.5	2.9
Mayora Indah Tbk PT	MYOR	1,990	44,494	14.0	21.0	7.0	-0.3	16.6	16.3	2.6	2.4	16.4	15.4
Indofood Sukses Makmur Tbk PT	INDF	6,725	59,048	-1.1	8.0	0.0	-16.5	5.6	5.5	0.8	0.8	15.5	14.9
Japfa Comfeed Indonesia Tbk PT	JPFA	1,930	22,632	-0.5	3.8	-24.9	28.7	7.6	6.4	1.6	1.2	23.5	20.5
Astra Agro Lestari Tbk PT	AALI	6,175	11,885	-0.4	2.1	-6.4	6.5	9.6	7.8	0.6	0.5	6.4	6.5
Basic Materials													
Barito Pacific Tbk PT	BRPT	1,700	159,370	-4.5	3.0	5.9	13.3	37.4	23.9	8.2	4.3	24.7	27.4
Aneka Tambang Tbk	ANTM	3,080	74,015	-2.8	13.2	-0.3	-3.8	10.5	9.8	2.1	2.1	21.6	22.1
Semen Indonesia Persero Tbk PT	SMGR	1,440	9,722	-4.0	-7.1	-18.4	-46.3	94.3	34.0	0.4	0.2	0.4	0.7
Vale Indonesia Tbk PT	INCO	5,075	53,489	-1.0	18.9	-8.6	56.2	43.0	35.6	1.2	1.0	2.8	2.8
Indocement Tunggal Prakarsa Tbk PT	INTP	4,020	14,133	-3.6	-3.4	-18.0	-26.9	11.1	7.7	1.1	0.6	9.9	7.9
Infrastructures													
Telkom Indonesia Persero Tbk PT	TLKM	2,580	255,581	-7.2	-10.1	-11.6	-2.3	19.4	11.9	2.6	1.8	13.5	14.7
Indosat Tbk PT	ISAT	1,735	55,955	0.3	-8.4	-15.4	-17.4	13.6	11.7	2.1	1.6	15.8	13.4
XL Axiata Tbk PT	EXCL	2,580	46,956	1.2	-1.1	-6.2	15.2	N/A	N/A	2.3	1.4	-15.8	-7.6
Pertamina Geothermal Energy Tbk PT	PGEO	895	37,500	1.1	8.5	-3.2	-35.4	N/A	N/A	N/A	N/A	N/A	N/A
Jasa Marga Persero Tbk PT	JSMR	2,570	18,653	-0.8	-1.9	-12.9	-30.9	N/A	N/A	N/A	N/A	N/A	N/A
PP Persero Tbk PT	PTPP	187	1,206	-1.1	-6.0	-12.6	-55.3	N/A	N/A	0.8	N/A	-97.6	N/A
Adhi Karya Persero Tbk PT	ADHI	161	1,354	-0.6	7.3	-10.6	-30.6	N/A	N/A	0.8	N/A	-96.3	N/A
Industrials													
Astra International Tbk PT	ASII	4,810	194,726	0.8	2.3	-10.9	7.1	8.3	6.0	1.2	0.9	14.8	14.5
United Tractors Tbk PT	UNTR	22,675	84,581	-0.5	4.3	-5.7	5.7	7.2	5.3	1.1	0.8	15.5	16.1
Energy													
Adaro Energy Tbk PT	ADRO	2,220	65,245	-1.8	-1.3	-5.5	19.4	7.1	11.3	0.7	1.0	9.5	8.4
Bukit Asam Tbk PT	PTBA	2,530	29,147	-1.9	-3.8	-7.0	-14.2	9.1	12.9	1.2	1.3	13.0	11.0
Properties & Real Estate													
Bumi Serpong Damai Tbk PT	BSDE	555	11,750	-6.7	-4.3	-19.0	-32.7	7.4	4.3	0.4	0.3	6.0	5.1
Pakuwon Jati Tbk PT	PWON	254	12,233	-1.6	-0.8	-13.0	-32.4	6.9	5.1	0.7	0.5	10.9	9.8
Ciputra Development Tbk PT	CTRA	550	10,195	-2.7	-5.2	-16.0	-42.7	5.8	N/A	0.6	0.4	11.6	10.4
Summarecon Agung Tbk PT	SMRA	294	4,854	-3.3	1.4	1.4	-22.6	8.2	N/A	0.5	0.4	6.8	7.9
Technology													
DCI Indonesia Tbk PT	DCII	189,000	450,528	0.0	0.1	-2.1	25.4	476.2	N/A	122.3	N/A	29.5	N/A
Transportation & Logistic													
Garuda Indonesia Persero Tbk PT	GIAA	58	23,611	0.0	7.4	1.8	-13.4	N/A	N/A	290.8	N/A	N/A	N/A
Adi Sarana Armada Tbk PT	ASSA	640	2,362	-1.5	7.6	-4.5	-11.7	9.9	5.5	1.9	1.0	20.1	19.1
Healthcare													
Kalbe Farma Tbk PT	KLBF	700	32,769	-1.4	-3.4	-12.5	-53.3	15.0	9.2	2.3	1.3	15.9	14.7
Mitra Keluarga Karyasehat Tbk PT	MIKA	1,600	22,252	4.4	6.7	-5.6	-33.9	24.3	17.0	4.6	3.1	19.8	18.7
Industri Jamu dan Farmasi Sido Muncul Tbk	SIDO	374	11,220	-4.1	1.1	-8.3	-23.7	13.1	9.2	5.1	3.2	37.2	34.8
Siloam International Hospitals Tbk PT	SILO	2,170	28,223	-3.1	-7.3	-9.2	1.4	32.0	26.7	3.7	2.9	12.2	11.0
Medikaloka Hermina Tbk PT	HEAL	885	13,599	1.7	2.9	-9.2	-34.9	48.4	28.3	3.7	2.6	8.5	9.5
Consumer Cyclicals													
Ace Hardware Indonesia Tbk PT	ACES	366	6,266	-1.6	4.0	5.2	-28.9	10.5	8.6	1.1	0.9	10.3	11.0
Surya Citra Media Tbk PT	SCMA	200	14,794	0.0	3.1	-9.1	26.6	27.8	N/A	3.3	N/A	11.0	9.7
Media Nusantara Citra Tbk PT	MNCN	208	3,130	-2.8	-1.0	1.0	-16.1	2.6	N/A	0.2	N/A	6.1	N/A
Mitra Adiperkasa Tbk PT	MAPI	1,510	25,066	0.0	1.7	0.3	29.1	8.7	12.8	1.4	1.9	17.4	15.3
Ramayana Lestari Sentosa Tbk PT	RALS	378	2,682	-1.6	0.0	-4.5	-6.4	9.3	9.0	0.7	N/A	7.5	7.0

Source: Mirae Asset Sekuritas Indonesia Research

*Note: Valuation metrics based on Bloomberg consensus estimates

Sector performance

Name	Index	Chg (%)
Financials	1,356.3	-0.8
Consumer Non-Cyclicals	653.4	1.1
Basic Materials	1,686.1	-1.8
Infrastructures	1,819.4	1.6
Industrials	1,565.3	-0.2
Energy	2,863.2	0.0
Properties & Real Estate	735.8	-1.9
Technology	6,562.7	-1.0
Transportation & Logistic	1,716.3	0.2
Healthcare	1,401.7	1.5
Consumer Cyclical	927.7	0.4
Composite	6,177.1	0.1

Source: Mirae Asset Sekuritas Indonesia Research

Top 10 market cap performance

Ticker	Price	Market Cap (IDRbn)	Chg (%)
SMMT IJ Equity	2.150	7.364	20,79
MORA IJ Equity	7.800	372.639	20,00
BYAN IJ Equity	11.000	366.667	13,40
NSSS IJ Equity	585	13.924	10,38
SRAJ IJ Equity	11.000	134.629	9,73
DSSA IJ Equity	850	163.742	8,97
PGUN IJ Equity	8.025	46.046	6,64
CMRY IJ Equity	4.460	35.389	6,19
APIC IJ Equity	610	7.177	6,09
BBMD IJ Equity	1.990	8.139	5,42

Top 5 leading movers

Name	Chg (%)	Close
MORA IJ	20.0	7,800
BBCA IJ	3.7	6,300
BYAN IJ	13.4	11,000
DSSA IJ	9.0	850
SRAJ IJ	9.7	11,000

Source: Mirae Asset Sekuritas Indonesia Research

Top 5 lagging movers

Name	Chg (%)	Close
TLKM IJ	-7.2	2,580
BMRI IJ	-3.6	4,310
AMMN IJ	-4.5	3,820
BBRI IJ	-1.0	2,930
BRPT IJ	-4.5	1,700

Economic Calendar

Time	Currency	Detail	Forecast	Previous
8:00am	CNY	1-y Loan Prime Rate	3.00%	3.00%
8:00am	CNY	5-y Loan Prime Rate	3.50%	3.50%
10:00am	NZD	Credit Card Spending y/y		2.90%
Tentative	CNY	Foreign Direct Investment ytd/y		-10.30%
6:00pm	EUR	German Buba President Nagel Speaks		
7:30pm	CAD	CPI m/m	0.70%	0.40%
7:30pm	CAD	Median CPI y/y	2.10%	2.10%
7:30pm	CAD	Trimmed CPI y/y	2.00%	2.00%
7:30pm	CAD	Common CPI y/y	2.50%	2.50%
7:30pm	CAD	Core CPI m/m		0.20%
7:30pm	EUR	ECB President Lagarde Speaks		
8:00pm	USD	FOMC Member Waller Speaks		
9:00pm	EUR	Consumer Confidence	-18	-19

Note: Time is based on Indonesian local time

Source: Forex Factory

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